



Department of
Primary Industries and
Regional Development

Department of Primary Industries and Regional Development, Western Australia

Trade and Investment



Federal and State / Territory government systems combined with strong collaboration underpin Australia's livestock exports and give Australia's its competitive advantage.

In WA, the Department of Primary Industries and Regional Development, Western Australia (WA) is the lead State Government agency for the WA livestock industry:

- Research, development and innovation
- Biosecurity and market access
- Trade and export market development
- Investment facilitation

State Government biosecurity legislation

- All States and Territories have legislation to enforce biosecurity
- In WA, DPIRD administers the *Biosecurity and Agriculture Management Act 2007* which underpins WA's biosecurity and is modern, flexible and responsive covering:
 - control of pests and diseases
 - movement of prescribed potential pest and disease carriers into, out of and within Western Australia
 - use of agricultural and veterinary chemicals
 - quality and safety standards for agricultural products, animal feeds, fertilisers.
- The legislation enables rapid responses to biosecurity threats allowing effective management and control of pests and diseases.
- There are mandatory reporting requirements and actions required of landowners and others in relation to declared pests.

WA Economic Overview



Area:

- 2.5 million km²

Population:

- 2.58 million (10% of total Aust pop)

Gross State Production (GSP):

- \$247.7 billion

Total Exports:

- \$123.2 billion (50% of GSP)

GSP Growth:















- -2.7% (2016/2017) compared to annual average growth of 3.9% over past 10 years
- Predicted to rise to 2.5% in 2017/2018 and 3% by 2018/2019
- Agriculture, forestry and fishing rose 24% in 2016-17, contributing 0.5 percentage points to real GSP growth.



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WA gross value of
agriculture
production in
2016/2017 was
valued at A\$8.9
billion

Western Australian Land Use Map

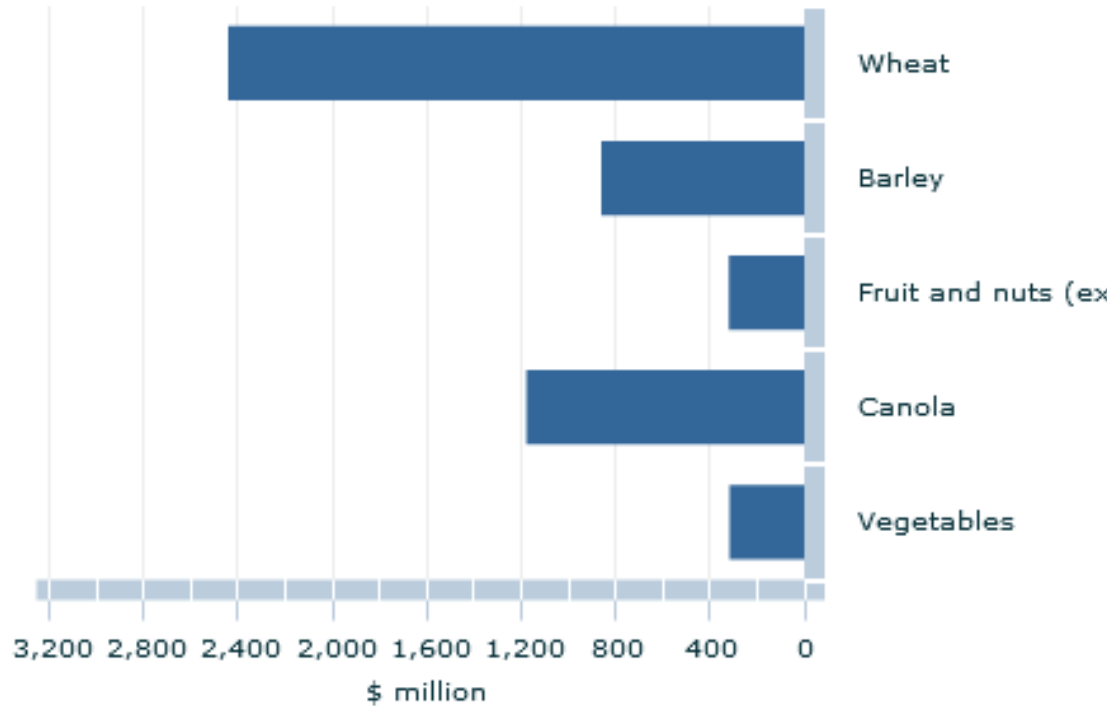
Legend	
	Rangelands - mainly cattle grazing
	Rangelands - mainly sheep and goats
	Rangelands - no grazing
	Broadacre farming (cropping and livestock)
	Intensive livestock grazing on improved pastures
	Dairy
	Horticulture
	Viticulture
	Forestry plantations
	Arid interior
	Irrigated horticulture outside south-west region
	Sandalwood
	Port
	International airport



Western Australia Agri-Food Production

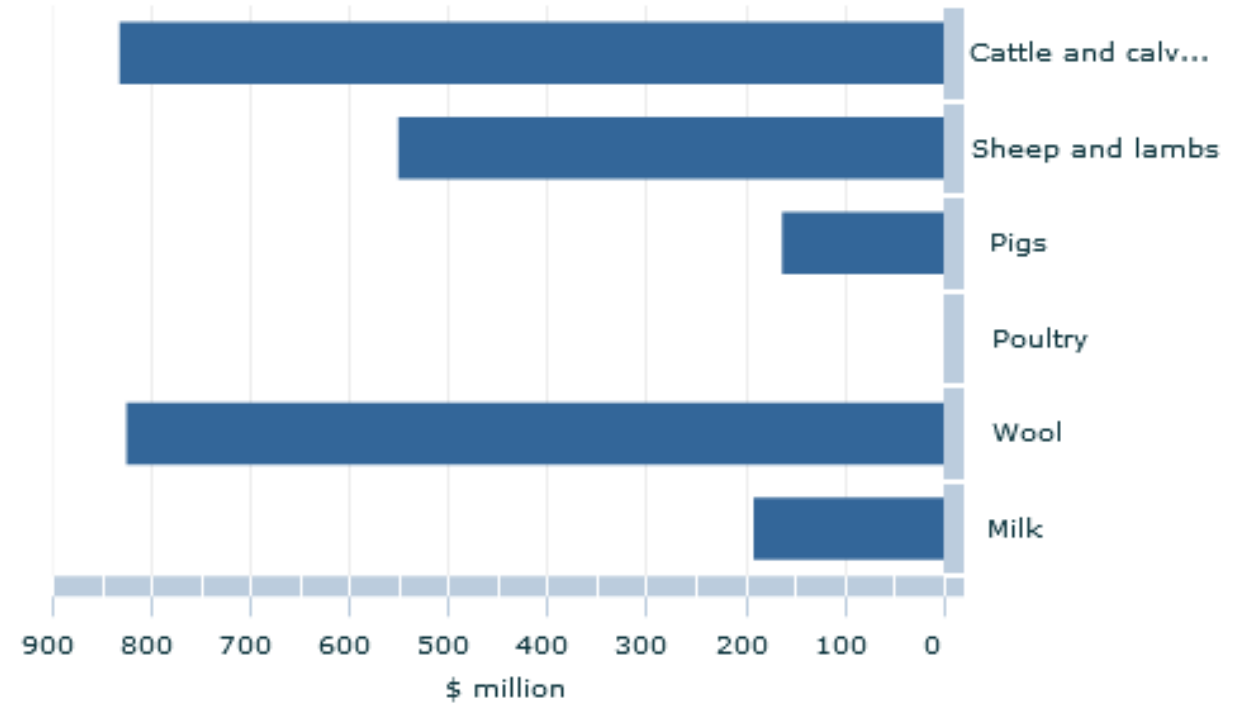
WA gross value of agriculture production in 2016/2017 was valued at A\$8.9 billion

Crops
2016-17



■ Gross value

Livestock slaughtering & other disposals & livestock products
2016-17



■ Gross value

Western Australian agri-food exports

WA agri-food exports in 2016/2017 were valued at A\$8.4 billion

Top 10 agri-food export products

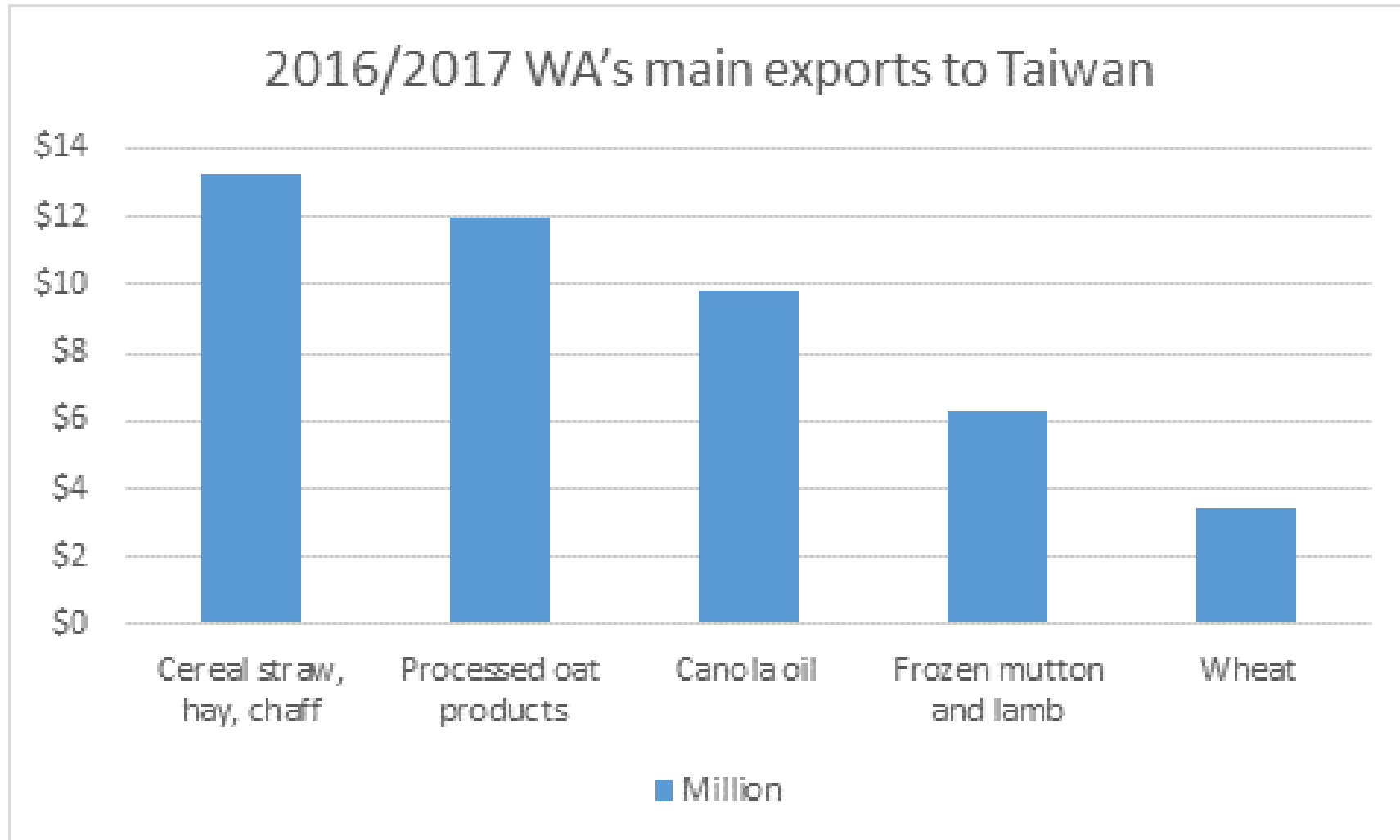
- Wheat
- Canola
- Barley
- Wool
- Rock lobster
- Live cattle
- Live sheep
- Cereal hay

Top 5 agri-food export markets

- China \$1.8 billion
- Indonesia \$812 million
- Germany \$713 million (canola)
- Vietnam 703 million (lobsters)
- Japan \$678 million
- South Korea \$417 million



WA agri-food exports to Taiwan



Potential WA agri-food exports to Taiwan



Top 10 exports

- Wheat
- Canola
- Barley
- Wool
- Rock lobster
- Live cattle
- Live sheep
- Cereal hay

North America
\$127m

Central America
and
Caribbean
\$4m

Middle East
and
North Africa
\$848m

Africa, South
of Sahara
\$42m

Europe
\$763m

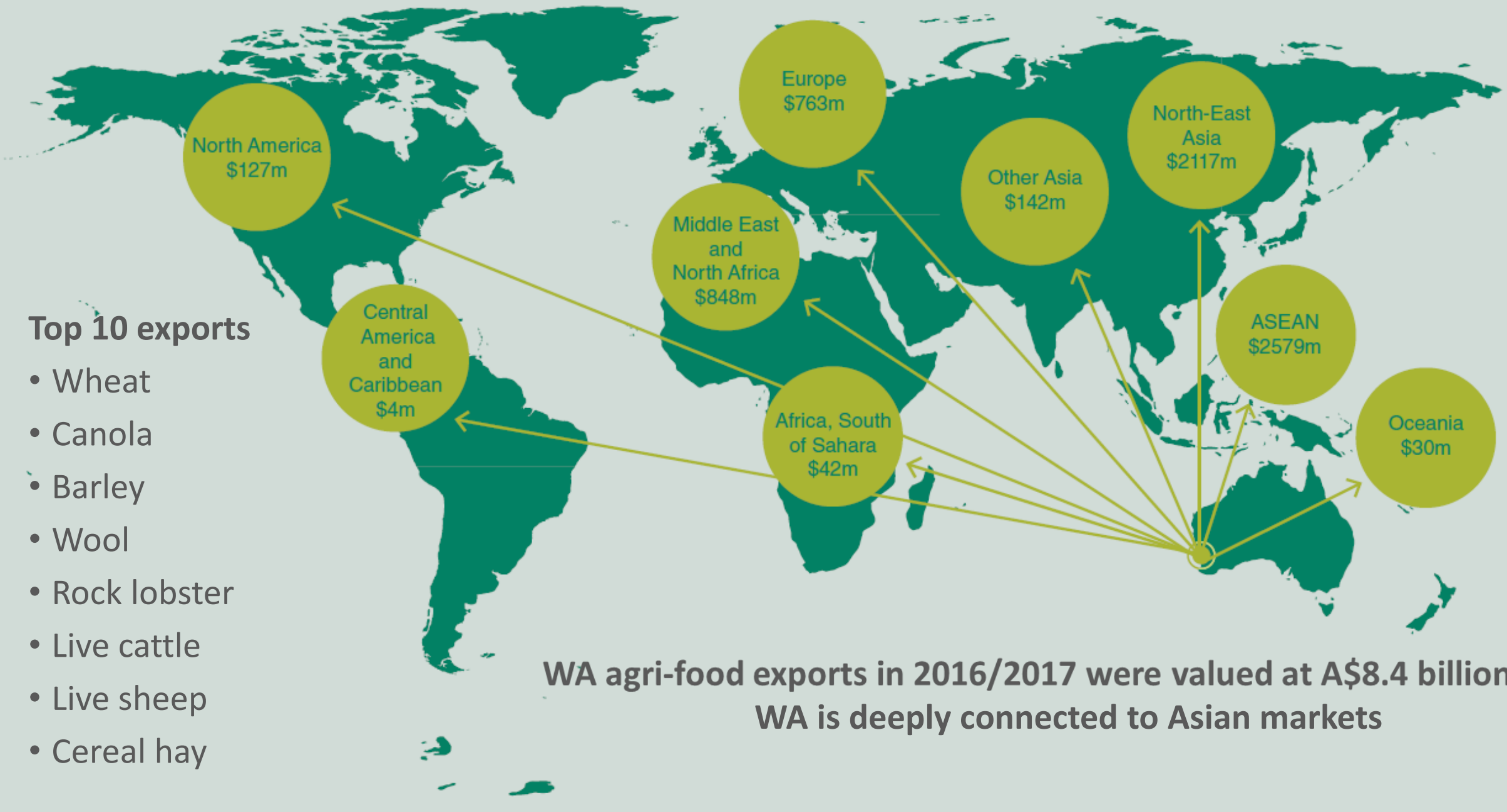
Other Asia
\$142m

North-East
Asia
\$2117m

ASEAN
\$2579m

Oceania
\$30m

WA agri-food exports in 2016/2017 were valued at A\$8.4 billion
WA is deeply connected to Asian markets



- Foreign direct investment in Australia is regulated by the Foreign Investment Review Board (FIRB) under the Foreign Acquisitions and Takeovers Act (FATA). (www.firb.gov.au).
- The Australian Government's approach to foreign investment policy is to encourage foreign investment consistent with national and community interests
- The Western Australian (WA) government strongly supports expansion of agrifood export industries
- Investment from overseas in the supply chain is welcomed by the WA Government, particularly from companies with access to funds, markets and technology