# 出國報告

(出國類別:參加國際會議)

# 参加 2017 年 Mipim Asia (亞洲國際房地產投資交易會)報告

服務機關:高雄港區土地開發股份有限公司

姓名職稱:沈妙姿總經理等4人

派赴國家:香港

出國期間:106年11月27日至29日

報告日期:107年2月21日

# 摘要

本次出國行程為履行本公司承辦高雄市政府都市發展局「高雄市政府促進亞洲新灣區聯盟招商開發實施計畫申請案」之國外行銷計畫工作項目,參加並考察 2017 年 MIPIM ASIA(亞洲國際房地產投資交易會),了解其辦理流程、方式、與會單位及整體效益,俾利辦理 2018 年參展國際投資交易會議。

# 本次計畫執行效益如下:

- (一)接觸潛在廠商、接軌國際。
- (二)了解國際不動產最新發展與趨勢。
- (三)了解參展 MIPIM ASIA 之效益是否符合本案招商需求。

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# 壹、背景說明

# 一、參加緣由及目的

本公司 106 年 10 月承辦高雄市政府都市發展局「高雄市政府促進亞洲新灣區聯盟招商開發實施計畫申請案」,依契約之國外行銷計畫工作項目,需於履約期限內參展 1 場國際投資交易會議,為俾利 2018 年辦理參展國際投資交易會議,經檢視國內各機關參展國際投資交易會議經驗,預定參展 2018 年 MIPIM ASIA (亞洲國際房地產投資交易會),故先行參加並考察 2017 年 MIPIM ASIA (亞洲國際房地產投資交易會),以了解其辦理流程、方式、與會單位及整體效益。

# 二、出國參加人員

單位	職稱	姓名
高雄港區土地開發股份有限 公司	總經理	沈妙姿
	副總經理	高鎮遠
	經理	王昱茗
	管理師	林育慧

# 三、行程規劃

本次出國行程自 106 年 11 月 27 日至 11 月 29 日共計 3 日,為參加 2017 年 MIPIM ASIA 會議,以及利用會議開始前之時間參訪商場案例兩個部分,行程規劃如下:

- (一) 11/27: 中午抵達香港機場,下午至元創方 PMQ、國際金融中心 IFC、1881 廣場等已開發項目參訪。
- (二) 11/28-11/29: 參與 MIPIM ASIA 各項論壇及交流活動。

日期	行程内容	參訪重點
11/27	■ PMQ 元創方、1881	■老舊建物及古蹟活化再利用
	■ 國際金融中心 IFC	■大型商場規劃
11/28	MIPIM ASIA	■各項論壇及交流活動
11/29		■了解各國不動產市場及產品類型
		■比較國內外不動產產品之投資競爭力

# 貳、參加 2017 MIPIM ASIA 會議

# 一、MIPIM 簡介

自 1989 年在法國巴黎首度主創辦的 MIPIM (Marche International ProfessionalIMmobilier - French,即:國際房地產投資交易會),是世界最具代表性的房地產投資交易會,迄今已經舉辦 20 餘年之久。從最初 1,200 多位參展者,擴展到 2017 年約有 23,000 人參加,其中包括約 1,500 名建築師和 4,800 名投資者。MIPIM 匯集了來自所有國際房地產行業(包括辦公室,住宅,零售,醫療保健,體育,物流和工業)的最有影響力的參與者,為全球最多的開發項目和資金來源提供無與倫比的互動。

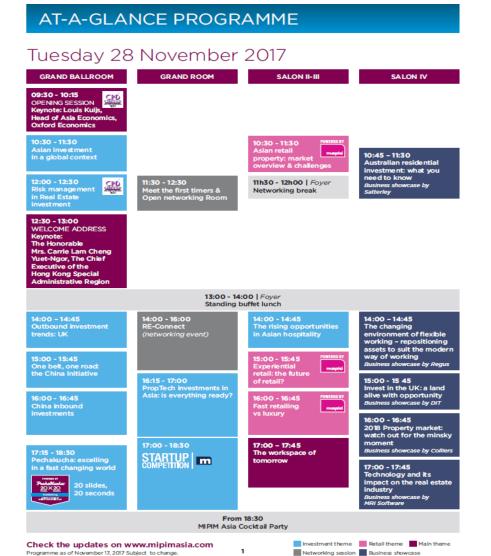
該活動旨在促進投資者、地方當局、專業人士、工業和物流業者和其他房地 產專業人士之間的業務交流,為國際間最具規模的招商交易會。

隨著亞洲地區經濟高速發展,國際 MIPIM 展覽規模不斷擴大,「MIPIM ASIA 亞洲國際房地產投資交易會」於 2006 年在香港的成功開幕,並成為亞太地區第一個最實際有效的投資交易平臺,是亞太地區規模最大最有影響力的綜合性專業房地產展覽會。2009、2010,以及 2011 年臺灣以臺灣主題館之形象參與 MIPIM ASIA,2012 年是宣傳臺灣首次辦理世界不動產年會盛會,2014 年臺灣首次以臺灣主題形象館參與 MIPIM (坎城),2016 年臺灣則以「主題論壇」方式,以「行銷臺灣及拓展產業商機」為主軸,整合臺灣主要都市建設及港灣、海岸及重要國家門戶等再生改造建設進行行銷,每年臺灣主題館皆吸引了近 2,000 位參觀者,其中有來自 42 個國家的投資人士和國際開發商。



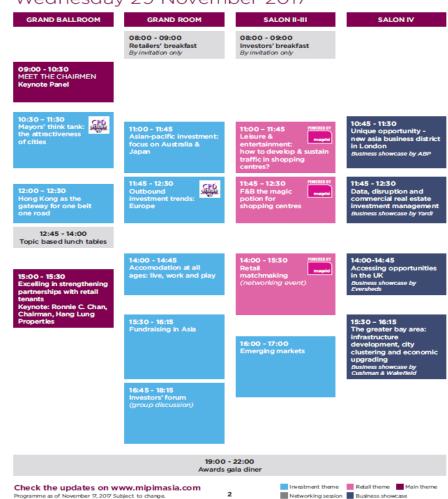
資料來源:內政部營建署,2016 年 Mivim Asia 參展暨拜訪香港市區重建局計畫。

# 二、會議議程





# Wednesday 29 November 2017



# Tuesday 28 November 2017

#### **OPENING SESSION**



09:30 > 10:15 | Grand Ballroom

The economic outlook for Asia in a changing world Keynote speaker:





#### 10:30 > 11:30 | Grand Ballroom

## Asian investment in a global context

Investment experts will analyze the current investment trends in Asia. The session aims at giving a clear overview of the in and outbound investments flows globally with a focus on the Asian investments.



Managing Director. Capital Markets and Investment Services Asia Colliers International



Steve Wilford Senior Partner CEO & CIO Control Risks ARCH Capital





Michael Cole Founder

#### 10:30 > 11:30 | Salon II-III

#### Asian retail property: market overview & challenges

Where are the market opportunities in Asia Pacific to expand and invest? A look at the latest market data and the dynamics of retail real estate, including the growth of consumption from basic needs to more sophisticated demands.







Managing

Asia Pacific,

Director,

Esterina Nervino Chief Editor

RETAIL THEME

POWERED BY

■ 10:45 > 11:30 | Salon IV

#### **BUSINESS SHOWCASE**

#### Australian residential investment: what you need to know

Director

Sun Hung Kai

For those seeking to invest in Australia this presentation will provide you with vital information on banking conditions, economic activity and the outlook for Australian property. with a focus on the Melbourne, Sydney and Brisbane

Business showcase by SATTERLEY



Nigel Satterley, Chief Executive, Satterley Property Group

Annette O'Donovan, EA, Satterley Property Group

#### ■ 11:30 > 12:30 | Grand Room

NETWORKING SESSION

Meet the first timers & open networking



MODERATOR Andrew Work Strategist. Asia Pacific NexChange



# Tuesday 28 November 2017

▲ 12:00 > 12:30 | Grand Ballroom

INVESTMENT THEME

Risk management in Real Estate investment



President Elect Kaul MRICS the RICS Investment Risk Forum.



MODERATOR Will Myles Regional Director

Asia-Pacific

## WELCOME ADDRESS

12:30 > 13:00 | Grand Ballroom Keynote speaker



#### 13:00 > 14:00 | Foyer

## Standing buffet lunch

#### ▲ 14:00 > 16:00 | Grand Room

## **RE-Connect**

Room dedicated to networking, meet the table moderators to discover their real estate projects and promote yours! No pre-registration required. Just come & network!

#### ▲ 14:00 > 14:45 | Salon IV

**BUSINESS SHOWCASE** 

#### The changing environment of flexible working repositioning assets to suit the modern way of working

The way we work has changed and along with this, the workplace has changed. The repercussions are not only for businesses, but for landlords and building owners too. No longer just a functional space, requirements for a working environment must meet demanding needs to cater for flexibility, collaboration, convenience and comfort. Sun Company have addressed this on a dramatic scale. Partnering with global leader in flexible workspace. Spaces. Sun Company are repositioning their 40-year old, 20 storey office building, with a transformational redevelopment of their asset and a state-of-the-art hub for flexible working. Learn how landlords can work with operators to develop find the right formula for the future.

## Business showcase by Regus

Clifford Lok, Director, Sun Company

MODERATOR

Nigel Barnes, Director, Sun Company

#### ■ 14:00 > 14:45 | Grand Ballroom

# Outbound investment trends: UK

A focus on developments and opportunities for investors in the UK.



NETWORKING SESSION



Chief Executive

Authority

Greater Manchester Combined

Lister Principle Advisor Departmen International

Sir Edward



London &

Principal Adviser -Regeneration City Council Developmen





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LID

# Tuesday 28 November 2017

▲ 14:00 > 14:45 | Salon II-III

#### The rising opportunities in asian hospitality

The hospitality sector is moving fast in Asia Pacific and new regions are developing their tourism opportunities. Here is an overview of the market trends.







Undersecretary Investment & Research Langham Hospitality

Head of Asian Department

▲ 15:00 > 15:45 | Grand Ballroom

#### One belt one road: the China initiative

China is on track to create the world's biggest economic and trading platform with its One Belt, One Road initiative. What are the real estate opportunities of this modern-day Silk Road? How will it change China's relationship with partner countries?



Stanley Ching Managing CITIC Capital Holdings



MODERATOR Eric Huang King Wai Group



Justin Chiu Executive

Director

Holdings

Senior Director. Consulting Greater China Cushman &



Randhill Singh General Manager Land (KLIA Aeropolis)

Development

Malaysia Airports Hold ings ▲ 15:00 > 15:45 | Salon II-III

#### Experiential retail the future of retail?

What are the customers expectations in terms of experience in physical retail spaces?

Retailers and shopping mall are developing new concepts to attract shoppers in stores and make them live a unique experience



Director

Chongbang



Greater China

Calzed onia

Head of

Group



Co-Founder



RETAIL THEME

Andrea Meoni Timothy Tsui Ada Wong Executive and Chief Investment

Officer

Champion

**BUSINESS SHOWCASE** 



Kiril Popov Technology Research Fung Global Retail & Technology

▲ 15:00 > 15:45 | Salon IV

#### Invest in the UK: a land alive with opportunity

Meet with representatives from London, Birmingham and Manchester and hear about some of latest developments and investable projects in these cities.

Business showcase by



## SPEAKERS

Katie Kopec, Principal Adviser - Regeneration and Development, London & Partners

Waheed Nazir, Corporate Director of Economy, Birmingham City Council

Tim Newns, Chief Executive Officer, MIDAS

Andy Burwell, Director of Inward Investment Hong Kong and Macau, Department for International Trade



# Tuesday 28 November 2017

16:00 > 16:45 | Grand Ballroom

#### INVESTMENT THEME

▲ 16:00 > 16:45 | Salon IV

BUSINESS SHOWCASE

#### China inbound investments

2017 marks some important developments and surprises in China property market. Acceleration in market consolidation, considerable share price rally in China property stocks, policy drives, currency movements, technology-powered disruption, 19th National Congress. Would this confluence of factors trigger a shift in paradigm? What does it mean for China inbound investors? What are the opportunities,



Chief

(Shanghai)

Co., Ltd

Hei-Ming Ken Ng Executive KaiLong Investment Angelo Management

16:00 > 16:45 | Salon II-III

Fast retailing vs luxury



Managing Director, Head of China Real Gordon Asia



Managing DBS Bank Hong Kong



RETAIL THEME

China as one of the most attractive investment destination for foreign retailers: success key factors Luxury vs fast retailing, 2 distinct markets with different locations. high street vs shopping malls or potential combination to meet consumers' needs?



Michelle Lee National Director of Operations. Development and Rusiness Development Etam Group



Thomas Alix VP ecommerce & digital

# 2018 Property market: watch out for the minsky

Colliers International has recently conducted a property investment survey, our results show that global trends are affecting the APAC market sentiment and Hong Kong is no exception. Investment volumes in regional key gateway cities are expected to increase with a strong focus on Greater China. Regional investors still have a growing investment appetite in 2018, particularly Hong Kong. But fast-rising property prices and rising interest rates will make identifying value-add investment deals more challenging.

Business showcase by



#### SPEAKERS

John Lam, Executive Director, Morgan Stanley Asia Terence Tang, Managing Director, Capital Markets & Investment Services Asia Colliers International

Patrick Wong, Senior Analyst, Asia Real Estate, Bloomberg Antonio Wu, Deputy Managing Director, Capital Markets & Investment Services, Asia, Colliers International

#### MODERATOR

Daniel Shih, Research, Director, Colliers International

16:15 > 17:00 | Grand Room

#### PropTech investments in Asia: is everything ready?

Key players of the tech sector and traditional industry will debate in a panel discussion dedicated to opportunities in Property Tech.



Director



Bernie Devine LeoLo and CEO PropBLK Limited

# Tuesday 28 November 2017

#### **17:00 > 17:45** | Salon II-III

# MAIN THEME

#### The workspace of tomorrow

The workspace is changing fast, expectations from workers are more and more demanding: more design, more services, more fun... discover our experts' vision on tomorrow's







Corporate

Tikekar



Marketing Comorate Services, Asia



MODERATOR Patrice Derrington Real Estate Development Program Columbia University

## BUSINESS SHOWCASE

#### Technology and its Impact on the real estate industry

The session will introduce MRI Software, a market leader of Real Estate Property & Investment Management offerings to the Asia Pacific region since 1995.

How MRI Software is evolving to cater for Real Estate client requirements including breadth of functionality, compliance. technology trends and the "freedom of choice".

Business showcase by

**▲ 17:00 > 17:45** | Salon IV



SPEAKERS Prakash Mulani, Director, Account Management Asia,

MRI Software Steve Tay, Senior Director, Account Management Asia,

Stephen Wilson, Managing Director, Commercial Asia Pacific, MRI Software

## **PROPTECH THEME**





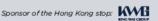
Nine pre-selected startups will pitch their business model and project to convince the jury, and you!

Three of them will be selected to attend the Finals at MIPIM 2018, Cannes.

Global RE Tech partner: METAPROP NYC







#### MASTER OF CEREMONY



Aaron Block Co-Founder & MD MetaProp NYC







Investment

Asia-Pacific

Investment Real Estate

Union

Management



Co-Founder Whub





Creek

# Tuesday 28 November 2017

#### **PROPTECH THEME**



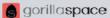
Discover the 9 pre-selected Startups that will pitch at MIPIM Asia

#### BASKING

Basking.io is a building automation platform for coworking spaces.



Worlds's inaugural WeChat-based self-storage operator and online IT management system.



GorillaSpace helps businesses find workspace at every

Rover is a marketplace for Private Parking.

# M sana.

Sana provides the tools workspaces need to Optimise, Scale, Evolve,

# **SNAPFLAT**

Landlords & Tenants...time to save & make money.



Solen is a technology that simulates the luminosity of



A B2B Saas Enabled Marketplace connecting maintenance mechanics and property/facility managers.



The office app.

## **PECHAKUCHA**

#### 17:15 > 18:30 | Grand Ballroom

#### Excelling in a fast changing world

Architects and developers will have 20 slides and 20 seconds per slide to convince you with their disruptive architectural projects. Here is your chance to discover the great buildings of tomorrow.

Eric CM Lee

Director

LWK&

(HK) Ltd









Co Founder & Executive



Assistant General Manager Asset Management Link Asset



Andrew Work Asia Pacific NexChange



\*Powered by PechaKucha events are oneoff events that are separate from regular city-based Pechakucha Nights, and are usually held as part of festivals and conferences, but can also act as standalone

These events include presentations that use the Pechakucha 20 images x 20 seconds

format. Find out more at pechakucha.org

From 18:30

MIPIM Asia Cocktail Party

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# Wednesday 29 November 2017

■ 08:00 > 09:00 | Salon II-III

Investors' breakfast

Sponsors:











Loup Chief Executive Chelsfield Asia

Leader

**08:00 > 09:00 |** Grand Room

Retailers' breakfast By invitation only

Sponsor:





Nicholas Bradstreet Managing Director (Leasing) Savills (Hong Kong) Limited



Sandro Hinds Retail Development Director Devialet



A lex O'Dell Managing North Asia Dyson

# **MEET THE CHAIRMEN** 09:00 > 10:30 | Grand Ballroom KEYNOTES PANEL Chairman Deutsches Haus Ho Chi Minh Stadt Ltd. w Weir I Chair, Real Estate & Construction



# Wednesday 29 November 2017

## **INVESTMENT THEME**

10:30 > 11:30 | Grand Ballroom

Mayors' think tank: the attractiveness of cities What makes a city attractive today and tomorrow?







Executive Greater Manchester Combined



Senior Investment Manager Marketing



Managing Paris Region



Christopher Dillon Dillon

#### ▲ 10:45 > 11:30 | Salon IV

**BUSINESS SHOWCASE** 

#### Unique opportunity - New asia business district in London

Construction work on the first phase of London's next business district is well underway. There is a rare opportunity for investors to purchase buildings and for business tenants to take office space in the 1.7 billion pounds project which has the back of the UK and the China government as well as the mayor of London.

ABP Royal Albert Dock comprises 4.7 million sq feet offices, residential, and retail space. And already 60% of the first phase offices has reserved by a range of international investors. The development is close to London City Airport (the UK's airport for Europe) and a high-speed Crossrail station making for fast journey times across London. Because it is in the regeneration area, it offers low cost entry into the London property market.

Business showcase by AIBIP

Neil Robinson, Director of Global Communications, ABP (London) Investment Ltd

Lisa Yip, Senior Business Manager, ABP (HK) Holding

#### ▲ 11:00 > 11:45 | Grand Room

INVESTMENT THEME

Asian-pacific investment: focus on Australia & Japan This session will enable to measure the strength and opportunities in both countries: Australia and Japan.







Chris Chow Managing LaSalle Investment Management



Leslie Chua SVP. Head of Asia-Pacific Investment Research



Florence Asia Pacific Correspondent IPE Real Assets

# Wednesday 29 November 2017

RETAIL THEME

POWERED BY

#### 11:00 > 11:45 | Salon II-III

#### Leisure & entertainment: how to develop & sustain traffic in shopping centres?

This session aims at focusing on the new ingredients to ensure traffic in shopping centres by enchanting the customer journey. The best links for socialization are leisure & digital. Shopping as a happy family & friends' playground.



Merlin



11:45 > 12:30 | Grand Room



Outbound investment trends: Europe

dynamic countries? Where to invest?

How is the market in Europe? What are the most



Reinhart Viane Dominic Wong MODERATOR Senior Associate Entertainment + Culture Entertainment Advisors



Wonwhee Kim Database

# ▲ 11:45 > 12:30 | Salon II-III

F&B the magic potion for shopping centres

Shopping centres have become the new multipurpose meeting places, with F&B a key component for driving traffic. What is the best mix of F&B concepts for shopping centres? Discover what's trending internationally.





Managing



Services Ltd

Alessandro Bonfiglioli Manager CAAB and FICO Eataly

de Malherbe Vaniano China Director Asia Franchise

#### ■ 11:45 > 12:30 | Salon IV

BUSINESS SHOWCASE

RETAIL THEME

POWERED BY

#### Data, disruption, and commercial real estate investment management

Explore the trends in Real Estate and the technology supporting it, whilst hearing from an international expert with deep real estate industry and investment experience.

Business showcase by YARDI



Bemie Devine, Director, Yardi

Simon Mallinson Executive Managing Director. EMEA & APAC Real Capital Analytics



Trust GmbH



Director Risk Management EPRA KanAm Grund Kong



INVESTMENT THEME

MODERATOR Philip Charls EPRA Hong

### **INVESTMENT THEME**

hpa (Ho &

Architects)

12:00 > 12:30 | Grand Ballroom Hong Kong as the Gateway for one belt one road



Vincent HS Lo Nicholas Ho Deputy Hong Kong Managing Director



Dillon Principal Communications



# Wednesday 29 November 2017

#### **TOPIC BASED LUNCH TABLES**

12:45 > 14:00 | Grand Ballroom

#### Topic based lunch tables

A networking moment to allow participants to exchange 'best practices' and share their views and experience on the issues that affect their business, in a convivial and informal atmosphere. Each table will host a topic.

Tuscany, Italy, for centuries in the future: an extraordinary chance to discover Real Estate opportunities in Italy



Executive Director
Invest in Tuscany

2 - Fico Eataly world's opening: urban development, hospitality, retail, Real Estate and residential opportunities after the opening of the world's largest food park in Bologna (Italy)



Alessandro Bonfiglioli General Manager CAAB and FICO Eataly World

3 - Time to uplift more female leaders in Real Estate



4 - 2018 real estate investment trends in Hong Kong



Deputy Managing Director, Capital Markets

5 - The most focused, cost-effective way to access



## **TOPIC BASED LUNCH TABLES**

6 - Real Estate opportunities in the retail sector within the Greater Bay Area



7 - European Real Estate market opportunities and trends



POWERED BY

Check all the updated topics at the entrance of the Grand Ballroom and online.

14:00 > 15:30 | Salon II-III

## Retail matchmaking

Open to everyone wishing to come network and exchanges views on the changing landscape of the Retail sector.

No pre-registration required. Just come & network!



Head Content Strategist Asia Pacific

# Wednesday 29 November 2017

▲ 14:00 > 14:45 | Grand Room

the opportunities in Asia.

**INVESTMENT THEME ▲ 15:30 > 16:15** | Salon IV

▲ 15:30 > 16:15 | Grand Room

Fundraising in Asia

market participants.

SPEAKER

The greater bay area: infrastructure development,

At this session, John will give the attendees an overview of

the Guangdong-Macau-Hong Kong Greater Bay Area plan

and the infrastructure development in the region. He will

also go through the real estate opportunities in the area and

John Siu, Managing Director, Hong Kong, Cushman & Wakefield

Panel discussion focusing on the outlook for Real Estate

fundraising, trends on volumes and the implications for

INVESTMENT THEME

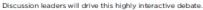
city clustering and economic upgrading

the development and investment potentials. Business showcase by WAKEFIELD

**BUSINESS SHOWCASE** 16:45 > 18:15 | Grand Room

## Investors' forum

Real Estate investors share and debate investment opportunities in Asia Pacific: where are the rising markets and what are the most interesting asset classes?





Allianz Real

Asia Pacific

19:00 > 22:00

Awards gala diner

Rushabh Desai Eric Cheah Chief Head of Executive Investment Officer Asia Management Pacific Asia-Pacific

Union

Investment



INVESTMENT THEME

Managing Director CPPIB Asia

Christine Lam

MIPIM Asia Sales Director Reed Midem

Wednesday 29 November 2017

James Fenner Collin Lau Managing Director Silk Road

Accomodation at all ages: live, work and play

Focus on alternative assets in housing: the need for

investment in student and senior housing. Experts explain

Andrew Moore

Pamfleet

▲ 14:00 > 14:45 | Salon IV

#### Accessing opportunities in the UK

BEI

opportunities lie and how Asian investors can better access

Business showcase by SUTHERLAND

#### SDEAKEDS

Gary Jones, Chief Operating Officer, Aprirose

**Emerging markets** 

16:00 > 17:00 | Salon II-III

Meagan

Nichols

Director

Cambridge

Associates 4 8 1

Network (CMN) INVESTMENT THEME

Editor

MODERATOR

Nina Xiang

China Money



Christina Gaw

Managing

Advisors

Gaw Capital



Branch







MODERATOR Peter Verwer APREA

London and the UK remain one of the most attractive destinations for global capital. With the UK's exit from the EU creating a number of opportunities in real estate, our industry-leading panel will explore where those

# Shong Chua, Senior VP European Investments, Colony NorthStar

Alistair Dixon, Chairman, Azimuth Global Partners Lee Jackson, Partner, Eversheds Sutherland

Bruce Dear, Head of London Real Estate, Eversheds Sutherland

# **KEYNOTE SPEAKER**

#### 15:00 > 15:30 | Grand Ballroom

Excelling in strengthening partnerships with retail tenants



# 三、參加會議記錄

以下針對本次 MIPIM ASIA 行銷活動攤位、論壇形式說明如下。

# (一) 行銷活動攤位

MIPIM ASIA 行銷活動攤位,計有兩種形式,2017 MIPIM AWARDS 入圍作品 簡介及投票專區,以及專案行銷活動攤位兩種。

# 1.2017 MIPIM AWARDS 入圍作品簡介及投票專區

設於會場入口處通廊,各項作品提供簡介書冊或摺頁,藉由投票過程兼具行銷宣傳之效益。



# 2. 專案行銷活動攤位

以播放式簡報、3D模擬動畫、展板等方式設置於論壇交流大廳。



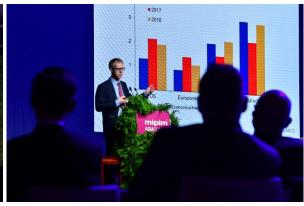
# (二)論壇形式

本次 MIPIM ASIA 會議主要分為四種論壇場次, GRAND BALLROOM、GRAND ROOM、SALON II-III 及 SALON IV等四種不同主題及大小之會議場地。

# 1. GRAND BALLROOM

大師演講論壇,主要以講解、分析國際房地產投資情勢、市場發展、國際重大政策對房地產投資之影響(如:全球脈絡下的亞洲投資、中國國內市場、英國投資、中國一帶一路政策等),也邀請到香港特區林鄭月娥特首進行30分鐘演講,講述香港各項重大建設及投資契機。







香港特區林鄭月娥特首專題演講



全球脈絡下的亞洲投資

# 2. GRAND ROOM

緊密式交流,以圓桌餐敘方式進行演講及交流,透過更加輕鬆及面對面方式,增加相互討論及互相交流,提升會議效益。



# 3. SALON **I**I - **I**II

座談式論壇,以聊天形式進行專題討論,沒有簡報說明,主要以經驗分享及 互動方式進行。



# 4. SALON IV

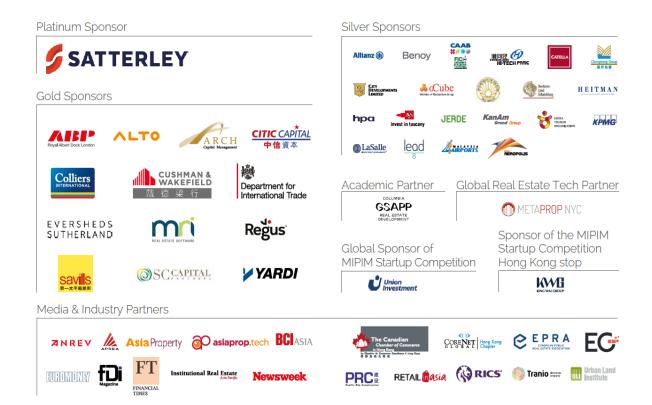
主題式論壇,以單一公司或國家機關透過專題簡報,進行房地產產品之行銷 與交流,內政部辦理之「2016 年臺灣主題論壇」即是此一形式。



# (三)參加人員與贊助單位

本次 MIPIM ASIA 會議共計有 900 多名參與者,包含 570 家公司,36 個國家,以及 50%的 CEO 和主席。

贊助單位及合作夥伴共計57個單位。



# 參、商場案例參訪

# 一、PMQ 元創方

PMQ 元創方(英文: PMQ,意思為 Police Married Quarters,即已婚警察宿舍),為香港的一個創意中心,位於香港島上環荷李活道,總樓地板面積達 1.8 萬平方公尺(地下 1 樓地上 8 樓),元創方的前身為於 2010 年 11 月 10 日被列為香港三級歷史建築的荷李活道已婚警察宿舍,由同心教育文化慈善基金會有限公司,聯同香港理工大學、香港設計中心和職業訓練局轄下的香港知專設計學院,活化成名為「PMQ 元創方」的標誌性創意中心。同心基金成立元創方管理有限公司(PMQ Management Co. Ltd)負責管理元創方於 2014 年 4 月 14 日起局部開放,於同年 6 月 21 日正式開幕。

PMQ元創方保留了荷李活道警察宿舍的兩座樓高 7 層的宿舍(A 座及 B座,分別以鄰近街名命名為Staunton 及 Hollywood)及少年警訊會所,另外在 A座和 B座間,2樓之中庭上興建一個 600 平方公尺的多用途會堂 QUBE,4 樓平台則設空中花園作為通道連接,並為PLATEAU。

而地下對出的廣場空間前身為 操場和停車場。活化後變身為佔地 面積 1,000 平方公尺的 Aberdeen Courtyard 及 Marketplace 廣場,而連 接兩座宿舍之間的天幕則採用特殊 玻璃,可阻擋紫外光,方便市民在 地面平台乘涼。

宿舍採用半開放式設計,原本 的廚房設於單位外的走廊,現用作 展示商戶的藝術品及貨品外,亦可 作為閒座區,讓遊人隨意休息。而 洗手間則設於各樓層左右兩端,另 附設升降機方便上落。

元創方最多可容納約 130 個租 戶,供本地設計師租用的工作室和







商舗,撇除短期租出予推廣之用的「Pop-upStore」,現有 102 個單位和餐飲店。現時 2 樓或以上面積約 40 平方公尺的標準單位月租 1.8 萬元港幣,會根據差餉物業估價署公布每年中上環乙級寫字樓月租調整,本地新進設計師會獲兩至五成租金優惠,並有管理費和水電費等補貼。

元創方租戶必須通過遴選委員會審批,準則包括申請人的業務計劃、營運經驗、產品創意及對 PMQ 的貢獻。租約為期 2 年,約滿後承租的設計師或機構須重新申請及審批。同時,租金優惠只給予本地或新晉設計師,已成名或海外設計師須支付市值租金。

元創方以體驗創意生活為主旨,目前商場雲集 100 家以上本地新進創作企業家,常舉行各式創意活動。商場內設置有燈飾、服飾、創意手工藝品、飾品等多元特色店鋪,並提供租借展覽空間項目。

臺灣近幾年來也陸續推動古蹟及歷史建物活化再利用,在活化再利用過程中,產業的引入,常因是否只能引進「文創產業」,不能過於商業化,而產生古蹟及歷史建築整建、維護經費與商場營收間是否能取得平衡且持續自給自足經營,為值得思考問題。



# 二、國際金融中心 IFC

國際金融中心(英文:International Finance Centre;縮寫:IFC)是香港作為世界級金融中心的著名地標,位於香港島中環金融街 8 號,面向維多利亞港。由地鐵公司及新鴻基地產、恒基兆業、香港中華煤氣及中銀香港屬下的新中地產所組成的 IFC Development Limited 發展、由美國建築師西薩·佩里擔任設計建築師及由著名香港建築師嚴迅奇擔任項目建築師,其總樓地板面積達 43 萬 6 千平方公尺。現為恒基兆業地產和香港金融管理局總部的所在地。國際金融中心二期於 2003 年落成時,成為當時全球第五高、大中華地區第二高及香港第一高的建築物,直至被環球貿易廣場取代香港第一高的地位。

國際金融中心是標準 TOD 發展 案例,配合機場快線香港站之建設, 於香港站上方推動四期建設計畫,興 建商場、寫字樓及酒店。

國際金融中心分為兩期建設,一期,樓高 210 公尺,屬於辦公室大廈, 共地上 38 層,地下 4 層,樓地板面積 7 萬 2,850 平方公尺;二期,樓高 415.8 公尺,屬於辦公室大廈,地上 88 層, 地下 6 層,樓地板面積 18 萬 5,805 平 方公尺。兩期建築地下 1-3 樓為與機 場快捷香港站共構。

國際金融中心商場(IFC Mall)商場分兩期落成,分別於 1999 年及 2004年初開業。商場樓高 4 層,總面積達7.4 萬平方公尺,毗連國際金融中心一期及二期頂級寫字樓、世界級的四季酒店及四季匯套房酒店。雲集名店近200間,商戶組合多樣化,當中包括多個國際知名的時尚服飾、潮流配節、美容護膚、禮品、戲院及食肆等。主要商戶包括 citysuper、連卡佛、Palace ifc 戲院及 Apple Store。



圖片來源:維基百科。



圖片來源: 欣傳媒資料庫。

# 三、1881

1881 (英語:1881 Heritage)前身為水警總區總部,這座古建築由5組建築物組成,包括主體大樓、馬廐、報時塔(俗稱為圓屋)、九龍消防局及消防宿舍,位於香港九龍油尖旺區尖沙咀廣東道2號A,1884-1996年期間為水警總區總部,1994年成為香港法定古蹟。水警總部的建築一直使用至1996年,總部遷往香港島西灣河的新建築為止。至2003年,香港政府以商業招標形式將其交予私人公司發展,長江實業以逾3.52億元投得水警總部發展權,為期50年。在保留原有建築物的前提下,長實投資逾10億港幣將前水警總部改建成為古蹟酒店,並設有小型商場,命名為1881,2009年11月11日正式開幕。

1881 設有一間酒店名為海利公館(Hullett House),酒店設 12 間套房,面積由 82 至 87 平方公尺不等,各套房的裝修各有主題,並且以香港的海灣命名,例如 南灣套房、深水灣套房、銀礦灣套房等。酒店設 7 間餐廳和酒吧(長廊、馬堡扒房、聖喬治、隆濤院、香檳廊、馬堡閣和水警吧)。

總部大樓外的空地則改建為商場,佔地7千平方公尺樓地板面積,共20多個 舖位,每個舖位由18至750平方公尺不等。許多國際級名牌,包括卡地亞、Tiffany & Co、萬寶龍等進駐商場。



# 肆、心得與建議

參加 2017 年參展 MIPIM ASIA,除了參與各場次論壇外,亦了解及觀摩目前亞洲各主要城市不動產發展,學習各主要城市開發專案的思維與潮流,並檢視論壇辦理過程個場次辦理方式及效益,作為 2018 參展之重要考量,同時利用間隔時間,參觀香港著名商場案例,作為後續高雄港區開發之參考,充分運用出國短短時間,發揮最大效益。現謹就本次參與之心得及建議,整理、歸納與摘要如下:

# 一、心得

- (一)參與或辦理國際性城市規劃或不動產投資會議(論壇),藉由演講、討論交流有助於獲取都市規劃及開發寶貴之知識。
- (二)臺灣不動產開發市場相對於其他國家,屬於較為小型之開發規模,應以有別於 其他國家(例如:中國大陸)之開發案件行銷方式,不以市場規模廣大為主, 而以穩定且具效益之投資環境為行銷方向,以吸引國際開發商投資臺灣(例如: 三井 OUTLET 及 LaLaport 模式)。
- (三)古蹟及歷史建物的活化再利用是近年來臺灣各地方政府積極推動之重要政策,惟華山藝文園區在產業引入過程引發些許爭議,其他各地古蹟活化也也面臨是否過於商業化之疑慮,如何在保存與再利用、營運自給自足下找尋平衡是目前臺灣政府面臨的重大議題。香港政府在處理古蹟活化再利用下,主要以兩種方式辦理,一種為透過NGO團體、基金會等組織,彙集相關學校或文化機構組成經營團隊,藉由基金會及學校不以收益為目的之資金投入,以較低價的租金提供青年創業或創作之場地,例如:PMQ元創方、賽馬會創意藝術中心等;另一種為商業開發,以保存古蹟前提下,直接提供長期發展權(使用權)公開招商(類似臺灣的50年ROT案的概念),得標廠商在不影響古蹟保存下,得做各種商業使用,例如:1881。因應不同古蹟、歷史建物的型態、地點、規模,參酌香港政府兩種活化再利用方式,或許可以減少政府公帑的支出,幫助臺灣更多古蹟及歷史建物保存與利用。

# 二、建議

- (一)臺灣應積極建立更優良的投資環境,包括高效率的單一招商服務窗口、良好基礎建設、優秀人才、合理稅制、優惠獎勵及良好的商業夥伴,始能在國際間保持良好競爭。
- (二)本次論壇中,獲悉香港、澳門、廣州、深圳、珠海、佛山、中山、東莞、肇慶、惠州和江門組成的城市群,正在整合推動「粤港澳大灣區計畫」,目標為打造世界級都會區,吸引世界各地開發商投資。臺灣各地方政府之開發案,目前招商方式仍多是以單打獨門,甚至是互相競爭方式於國際上進行招商,相對於國際

上不動產之招商已朝向整合區域資源聯合招商模式,臺灣中央及地方政府應整合資源及市場定位,透過團體戰方式,擴大資源面、市場面及行政面,以提供最充足的資源、最完善的行政協助,方能與國際上大型開發案相提並論。

- (三)臺灣古蹟及歷史建物目前歸屬中央及地方政府之文化部門管理,惟文化部門以 推動文化保存及發展為主,商業發展非屬該部門之專業,參酌香港政府其古蹟 活化再利用乃交予發展局辦理,可視其都市發展之區位進行最適宜之再利用方 案,因此建議臺灣未來古蹟及歷史建物其活化涉及引入產業者,可轉由都市發 展部門辦理。
- (四)往後應持續參與或辦理國際級招商會議(論壇),並統籌運用國家資源,擴大招商規模,並持續與國際接軌,增加臺灣投資市場能見度,吸引外資投資。