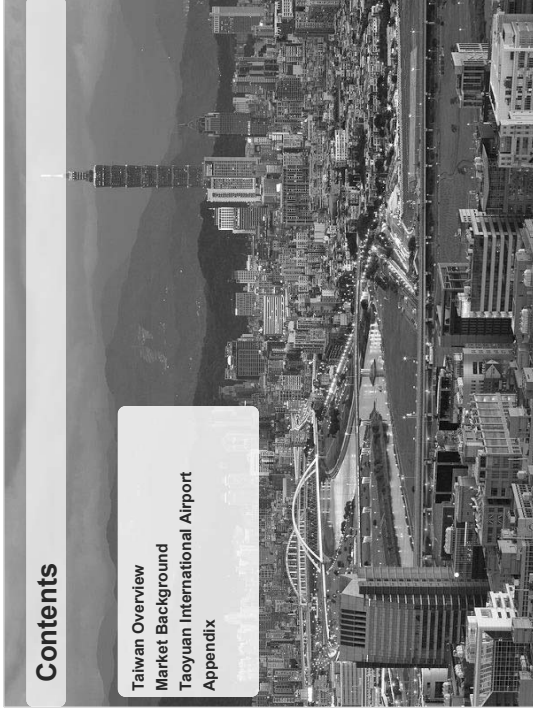




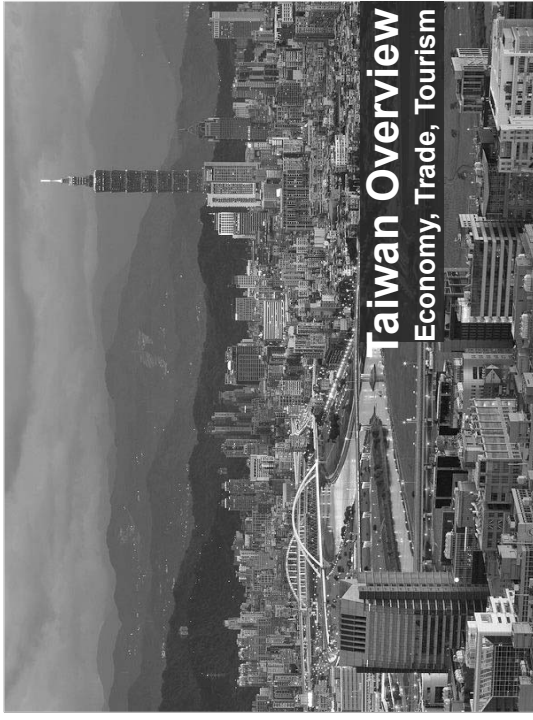
TPE Presentation

World Routes 2017



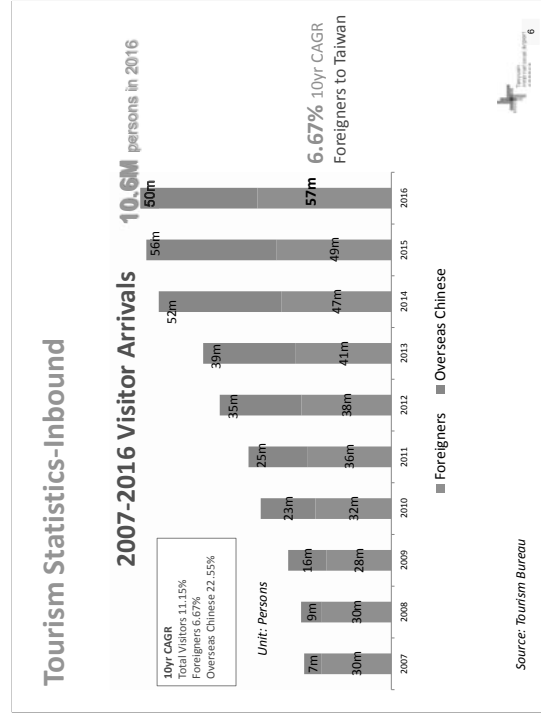
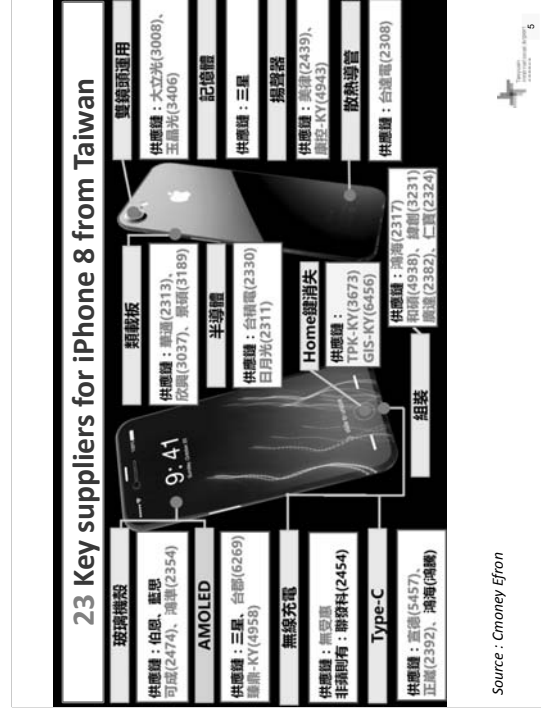
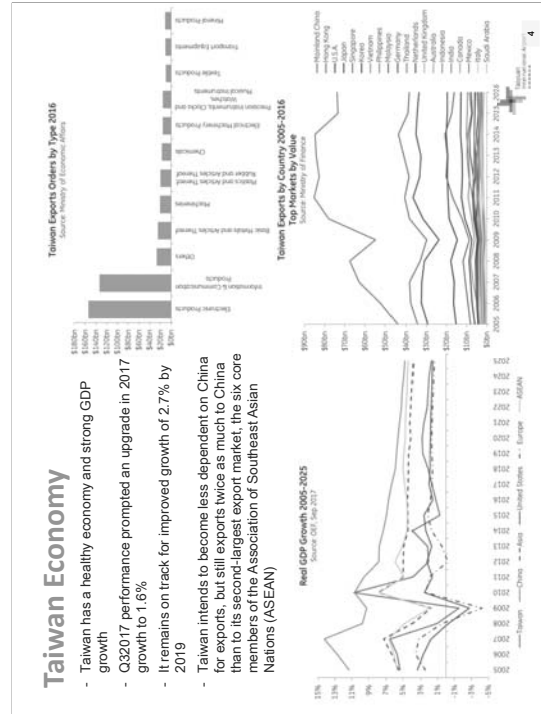
Contents

- Taiwan Overview
- Market Background
- Taoyuan International Airport
- Appendix



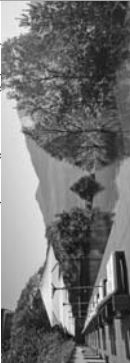
Taiwan Overview

Economy, Trade, Tourism



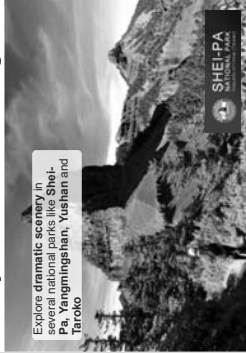
Taiwan Ranks Highly as a Leading Global Destination

- #1 Remarkable Place for Solo Travel
BuzzFeed (2014)
- #1 World's Best Food
CNN Facebook Fan page (2015)
- #6 Emerging Tourist Destination
Skyscanner global destination rankings (2016)
- #10 'Must See' Attraction - Taroko Gorge
Virgin Travel Insurance rankings (2013)
- Top 10 Cycle Route Worldwide - Sun Moon Lake
One of the world's most beautiful cycle paths. CNN (2012)
- #11 Tourist Site Worldwide
New York Times ranking of 52 sites (2014)
- #16 Global City - Taiwan, MasterCard Worldwide Index of Global Destination Cities (2015)
- One of the Best Tourism Destinations
Lonely Planet global rankings (2015)



Enjoy Leisure, Entertainment and Tourism Easily accessible from TPE gateway

Explore dramatic scenery in several national parks like Sheikuping, Wuyangshan, Yushan and Taroko



SHEI-PA NATIONAL PARK

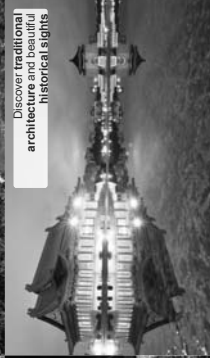
Family friendly beaches, luxury resorts and outdoor activities including Kenting Beach



Experience Taipei's famous night markets and bustling street life



Discover traditional architecture and beautiful historical sights



Recognised World Leader for Cycling Tours

Numerous Designated Routes including famous 29km Sun Moon Lake bike path

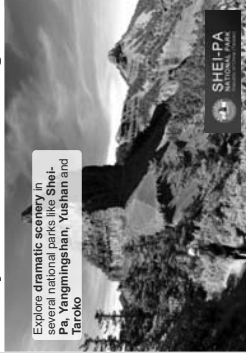


City Government designed dozens of cycle routes to best experience Taipei's architecture, scenery, culture, wilderness, history, nature and street food



Enjoy Leisure, Entertainment and Tourism Easily accessible from TPE gateway

Explore dramatic scenery in several national parks like Sheikuping, Wuyangshan, Yushan and Taroko



SHEI-PA NATIONAL PARK

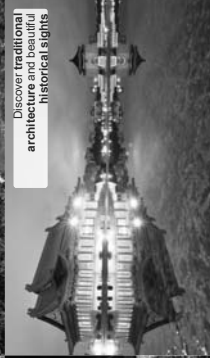
Family friendly beaches, luxury resorts and outdoor activities including Kenting Beach



Experience Taipei's famous night markets and bustling street life



Discover traditional architecture and beautiful historical sights



Taoyuan Aerropolis Development

Taiwan's largest ever development project



4,687 ha designated area - entire plan expected to be complete in 2023

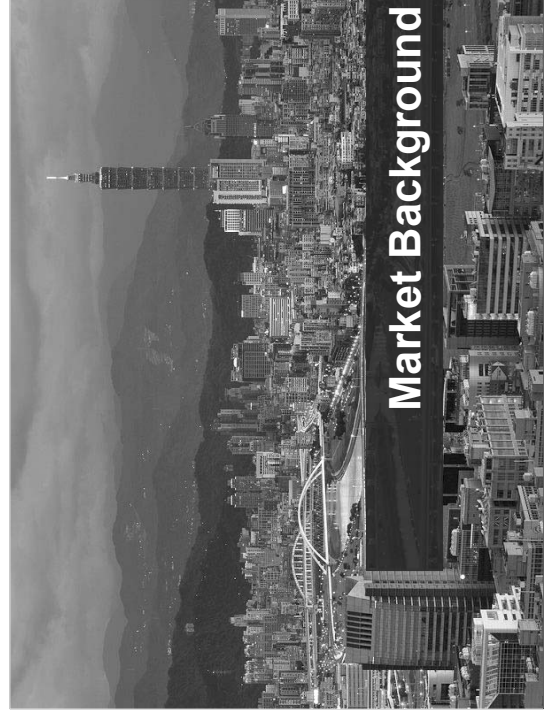
300,000 job opportunities and US\$7.7bn economic benefit

Will enhance international competitiveness of Taoyuan and promote economic status of Taiwan

Shortest average flight time to the major Asian cities (2.55 hours)

Closely linked with the Northern Taiwan Metropolitan Area

Seaside dual port development of the Taoyuan International Airport and Taipei Port



Market Background

Overall Air Traffic Statistics

Total Traffic at TPE by PAX

9.94%

2016 42,296,322

2015 38,473,333

2014 35,804,465

2013 32,213,744

Aircraft Movements at TPE by Flight

10.5%

2016 244,464

2015 221,191

2014 208,874

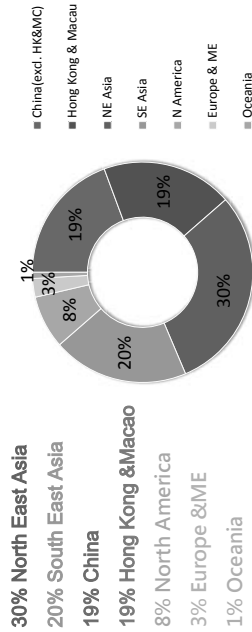
2013 194,239

Source: TIA

TPE Passenger Traffic

2016 TPE Passenger Volume by Region

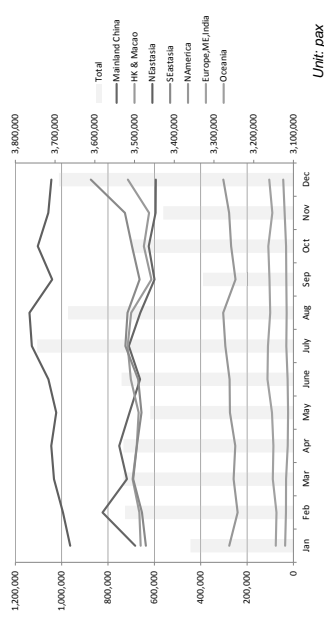
Total: 42M persons



Source: TIA

Market Overview

2016 TPE Passenger Volume by Region



Source: TIA

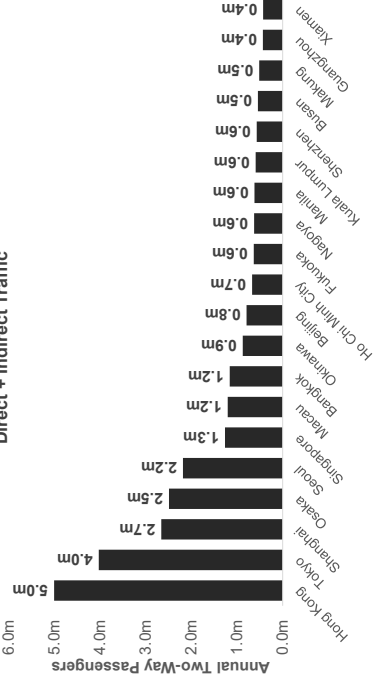
*Routes: 1st stop connecting to TPE

Market Update

Top 20 Global O&D City Markets from Taipei

Source: Sabre MI April 2016 - March 2017

Direct + Indirect Traffic

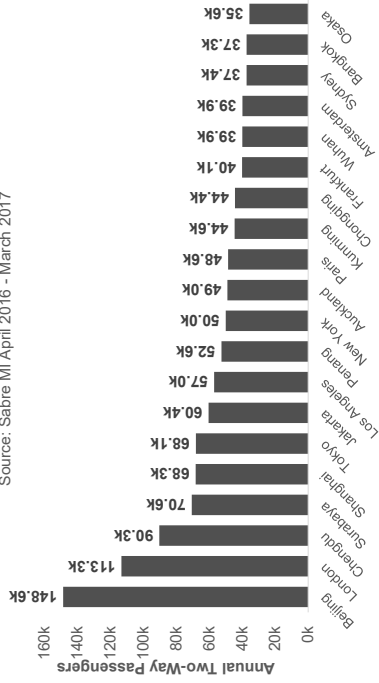


Market Update

Top 20 Global O&D City Markets from Taipei

Indirect Passengers Only

Source: Sabre MI April 2016 - March 2017

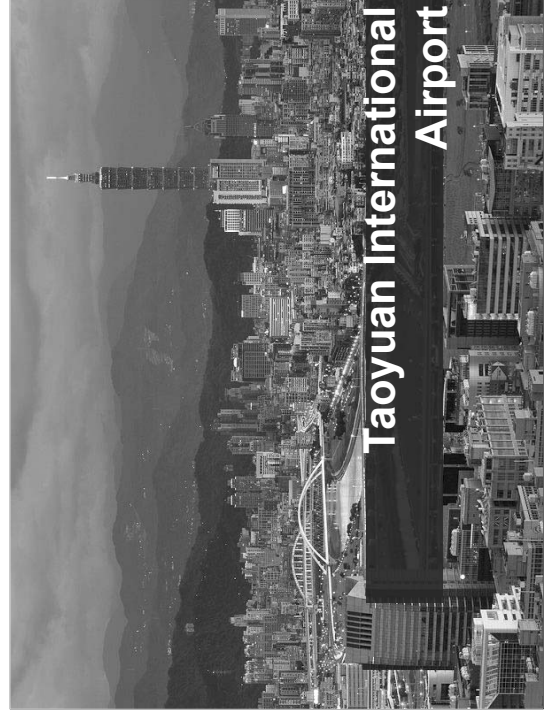
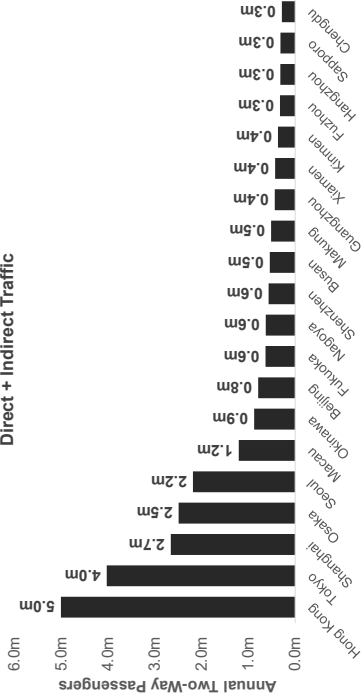


Market Update-North East Asia

Top 20 North East Asia O&D City Markets from Taipei

Source: Sabre MI April 2016 - March 2017

Direct + Indirect Traffic



Taoyuan International Airport

Taoyuan International Airport

- In-town check-in service at Taoyuan Airport MRT A1 Taipei Main Station is available in 2017 March.
- T2 expansion in progress and increase 24 self check-in kiosks
- Terminal 3 is expected to be completed by 2020
- Increase 31 passenger aprons before 2020



A1 Taipei Main station

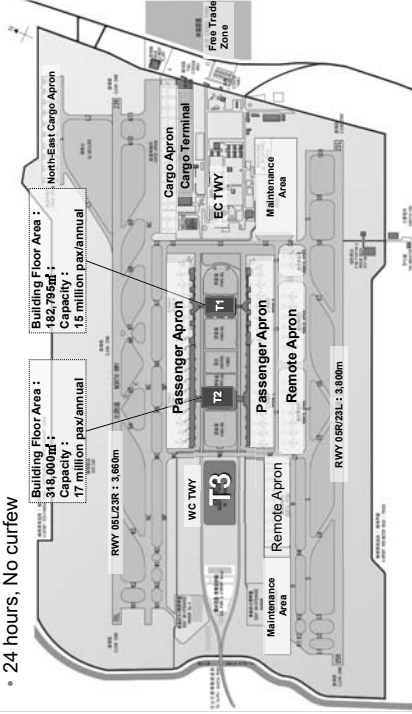


A1 Taipei Main station

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Current Layout of the Airport Park

- 32M PAX capacity to accommodate 42M PAX in 2016
- 66 PAX Aprons, 25 Cargo Aprons, 31 Hangar Aprons
- 24 hours, No curfew



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New TPE Terminal 3 under Construction

A world class hub for East Asia

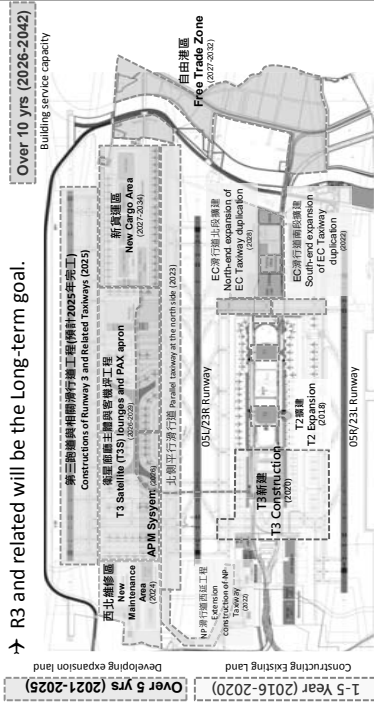
State of the art, world-class T3 facility opening 2020

45mmpa initial capacity with 26 boarding gates



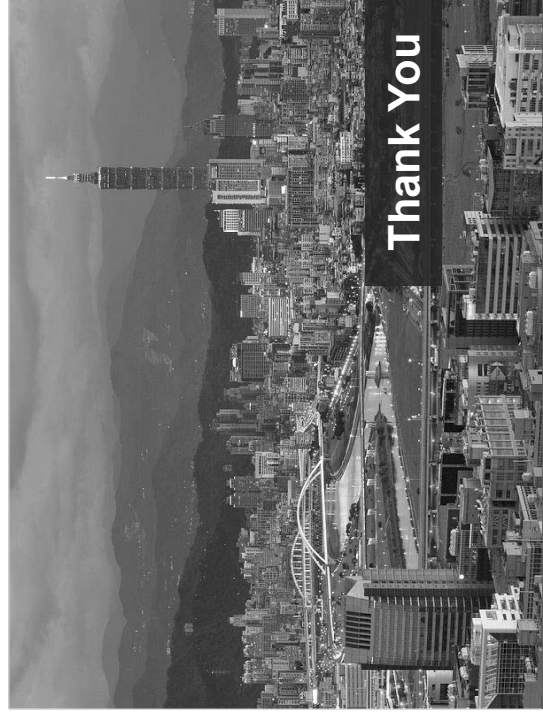
Construction items and Layout

- First south then north, and gradually eastward
 - Construction items (T3, T3S, 3rd RWY, etc.) will be phased over following years.
- T3 is the flagship project in recent years.
- R3 and related will be the long-term goal.



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Thank You



Contact

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