

AGENDA

Asia-Pacific Regional Committee's Technical Seminar

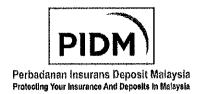
"Navigating Too Big to Fail: Strengthening Cross-border Cooperation and Implementing Effective RRP"

7 to 9 May 2014 Le Meridien Hotel, Kuala Lumpur, Malaysia

Wednesday, 7 May	Day One: Cross Border Resolution and Bail-in (Venue: Clarke 1, Level 6, Le Meridien Hotel)	
08:15 to 09:00	Registration	
09:00 to 09:15	Welcoming Remarks by Mr Jean Pierre Sabourin, Chief Executive Officer, Malaysia Deposit Insurance Corporation	
09:15 to 09:30	Opening Remarks by Mr. Jerzy Pruski, IADI President and Chair of the Executive Council, President of the Management Board, Bank Guarantee Fund, Poland	
09:30 to 10:30	Cross Border Resolution: Myth vs Reality	
	Speaker: Mr Jean Pierre Sabourin, CEO, Malaysia Deposit Insurance Corporation	
10:30 to 11:00	Group Photo & Coffee Break	
11:00 to 12:00	Evolving Role of Deposit Insurer in Cross Border Resolution	
	Mandate vs Role of Deposit Insurer in Cross-Border Resolution	
	Issues and Challenges faced by Deposit Insurer in Cross-Border Resolution	
	Way forward – what more can be done by Deposit Insurer to make cross-border resolution more feasible?	
	Speaker: Mr Jerzy Pruski, IADI President and Chair of the Executive Council, President of the Management Board, Bank Guarantee Fund, Poland	



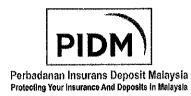




Day One: Wednes	day, 7 May	
12:00 to 13:00	Key Attributes of Effective Resolution Regime: Brief Overview, Progress to-date and Way Forward	
	Brief overview of Financial Stability Board's 12 Key Attributes	
	Experience and lessons learnt from the pilot Key Attributes assessment	
	Challenges/issues and way forward	
	Speaker: Ms Ruth Walters, FSB Secretariat	
13:00 to 14:00	Lunch (Venue: Clarke 2, Level 6, Le Meridien Hotel)	
14:00 to 15:00	Lehman Brothers: Experience sharing and issues on cross-border resolution	
	Brief overview of the events that led to the liquidation of Lehman	
	 Key challenges faced in the liquidation of Lehman: complexity of Lehman's businesses, adequacy of information, disruptions to critical services, dealing with various stakeholders, etc 	
	 Major cross-border issues in the liquidation of Lehman and strategies to address these issues 	
	Lessons learnt and what regulators can do to enhance resolution of a financial institution with cross-border presence	
	Speakers:	
	Mr Edward Middleton, Partner, Restructuring Service, Asia Pacific, KPMG	
	Ms Sarah Bower, Chief Legal Counsel/Partner, KPMG	
	Ms Rosalie Lui, Principal, KPMG	
15:00 to 16:00	Bail-in as a Resolution tool	
	• Key elements of bail-in — overview of bail-in, e.g. objectives and purpose of bail-in, bail-inable vs non bail-inable liabilities, etc	
	Regulatory reform and update in relation to bail-in	
	Concept and application of Gone-concern Loss Absorption Capacity (GLAC)	
	Bail-in approach under different bank models/group structure	
	Cross-border issues relating to bail-in	
	Speaker: Mr Simon Gleeson, Partner, Clifford Chance, London	
16:00 to 16:15	Coffee Break	







Day One: Wednesday, 7 May		
16:15 to 18:00	Panel Discussion: Making Cross Border Resolution More Feasible	
	Panel Chair:	
	Mr Lim Kong Kuan, General Manager, Intervention and Failure Resolution Department, Malaysia Deposit Insurance Corporation	
	<u>Panelists</u> :	
	Ms Ruth Walters, FSB Secretariat	
	Mr F. Angus Tarpley III, Federal Deposit Insurance Corporation	
	Mr Thomas J Vice, Complex Resolution Division, Canada Deposit Insurance Corporation	
	Mr Tom Ng, Special Resolution Unit, Bank of England	
	Mr Simon Gleeson, Clifford Chance, London	
	Mr Edward Middleton, Restructuring Service, Asia Pacific, KPMG	
18:00	End of Day One	
19:00	Buses will depart from the Le Meridien and Aloft hotel lobbies	
19:30 to 22:00	Welcome Reception hosted by MDIC	
	Venue: Gazebo Pool Side, Level 6, Best Western Premier Dua Sentral Hotel	
	Dress Code: Smart Casual	

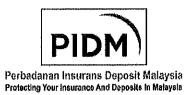




Perbadanan Insurans Deposit Malaysia Protecting Your Insurance And Deposits in Malaysia

Thursday, 8 May	Day Two: Recovery and Resolution Planning (Venue: Clarke 1, Level 6, Le Meridien Hotel)	
09:00 to 10:00	Recovery and Resolution Plans (RRP): The Path to Resilient and Resolvable Firms	
	Sharing the regulator's RRP vision	
	Building on established foundations	
	Stepping stones to success	
	Cooperation, collaboration and coordination - within and between firms, authorities and countries	
	Speaker: Mr Gareth Lambert, Partner, Ernst & Young, UK	
10:00 to 11:00	Recovery and Resolution Plans (RRP): Implementation Issues and Challenges	
	Sharing of experience and point of views in the practical implementation of RRP	
	Challenges and key lessons learnt that could assist regulators and/or firms which are considering implementing RRP in their jurisdictions	
	Speaker: Mr Matthias Memminger, Partner, PricewaterhouseCoopers, Switzerland	
11:00 to 11:15	Coffee Break	
11:15 to 12:15	Recovery and Resolution Planning from the Perspective of the Industry (Perspective from a UK Bank)	
	• Sharing of the bank's experience in the implementation of RRP – for e.g. how the bank prepared for the implementation of RRP, impact of RRP on bank's business model, structure and operation, challenges faced and lessons learnt	
	Speakers:	
	Mr Roshi Sharma, Managing Executive, Group Corporate Structuring, HSBC Holdings plc	
	Mr Ian Robert Drew, Head of Recovery and Resolution Planning, Asia Pacific Finance, HSBC Ltd.	
12:15 to 13:15	Lunch (Venue: Latest Recipe, Level 5, Le Meridien Hotel)	

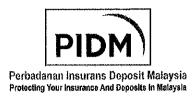




Day Two: Thursda	y, 8 May	
FOR REGULATORS/SUPERVISORS ONLY		
13:15 to 14:15	Getting Ready for Recovery and Resolution Planning ("RRP"): RRP Team Set-up and Stakeholders Management (A Canadian Perspective)	
	Key reform measures in relation to Recovery and Resolution Plans (RRP) undertaken in Canada	
	Introduction to RRP – objectives, scope, general outline of RRP, etc.	
	• Key roles and responsibilities of Bank of Canada (BOC); CDIC, Office of the Superindent of Financial Institutions (OSFI) and other financial safety net players specifically on inter-agency cooperation and coordination in developing and implementing the RRP	
	Establishment of the Complex Resolutions Division (CRD) within CDIC – roles and responsibilities, organizational structure, staff competencies, and key focus areas.	
	Lessons learnt from the implementation of RRP in Canada	
	Speaker: Mr Thomas J Vice, Senior Vice-President, Complex Resolution Division, Canada Deposit Insurance Corporation	
14:15 to 15:15	Developing RRP: RRP Framework and Requirements (UK Perspective)	
	Brief updates on regulatory developments in UK	
	• Key steps or processes involved in the development and implementation of the RRP framework and requirements — for e.g. inter-agency cooperation and coordination in developing and implementing the RRP	
	• Key elements of BoE's Recovery Plan and Resolution Pack – for e.g. how to set the thresholds and triggers, PLAC vs SLAC, determination of critical functions, barriers to resolution, stress testing, funding for resolution, rules enhancement, etc)	
	Lessons learnt from the implementation of RRP in the UK	
	Speaker: Mr Tom Ng, Senior Manager, Special Resolution Unit, Bank of England	
15:15 to 16:15	Implementing RRP: Legal Framework, Resolution Strategies, and Cross-Border Coordination (US Perspective)	
	Background to the Dodd-Frank Act, including the FDI Act, ordinary resolution under the U.S. Bankruptcy Code during the Financial Crisis	
	Current resolution planning legal framework highlighting Titles I and II of the Dodd- Frank Act	
	The single-point-of-entry resolution strategy	
	Cross-border coordination, including efforts to address key impediments to cross-border resolution	
	Speaker: Mr F. Angus Tarpley III, Supervisory Counsel, Federal Deposit Insurance Corporation	
16:15 to 16:30	Coffee Break	







16:30 to 18:00	Concluding Panel		
	Voice of Asia: Cross-border Crisis Management and Resolution Framework - Time to "ACT" (Action, Cooperation & Collaboration, Teamwork)		
	The practices and methods for effective cooperation at domestic and regional levels - the priorities		
	The main barriers for cross-border crisis management and resolution framework in Asia - some workable and practical proposals		
	The way forward		
	Panel Chair:		
	Mr Jean Pierre Sabourin, CEO, Malaysia Deposit Insurance Corporation		
	<u>Panelists</u> :		
	Datuk Nor Shamsiah binti Mohd Yunus, Deputy Governor, Bank Negara Malaysia		
	Mr Ooi Sin Teik, Chief Executive Officer, Singapore Deposit Insurance Corporation		
	Mr C. Heru Budiargo, Chairman, Indonesia Deposit Insurance Corporation		
	Mr Jasbir Singh, Chief Executive Officer, Deposit Insurance and Credit Guarante Corporation		
18:00 to 18:10	Closing Remarks by Mr Jean Pierre Sabourin, CEO, Malaysia Deposit Insurance Corporation		
19:00	Buses will depart from the Le Meridien and Aloft hotel lobbies		
19:30 to 22:30	"Free & Easy" activities		
	Venue: Bukit Bintang (Star Hill) Area		
	Dress Code: Casual		

Friday, 9 May	Optional Excursion	
09:30	Buses will depart from the Le Meridien and Aloft hotel lobbies	
10:00 to 14:00	Half-Day KL City Tour hosted by MDIC	
	Dress Code: Casual	
14:00 to 14:30	Return to Hotel	