

**5th Annual ACI Airport
Economics and Finance Conference**

Welcome and Opening Remarks

7 March 2013

**Angela Gittens
Director General
ACI World**

ACI 5TH ANNUAL
Economics

Singapore March 6 - 8, 2013

 **Finance**
CONFERENCE



Olivier Jankovec
Director General, ACI Europe



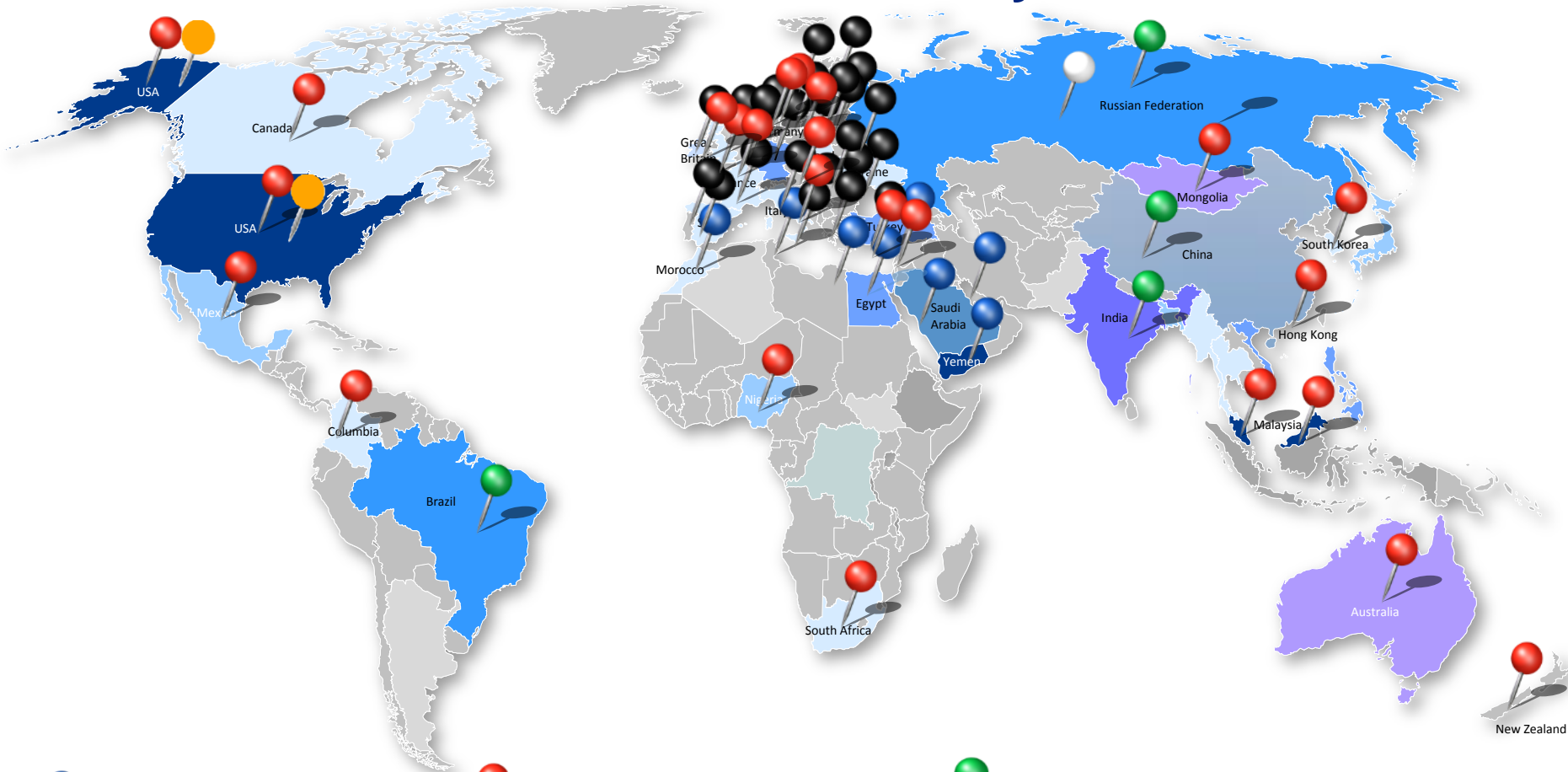
Patti Chau
Regional Director, ACI Asia-Pacific


Asia-Pacific Continued Passenger Growth



World: 4.1% Long-term forecasts to 2031

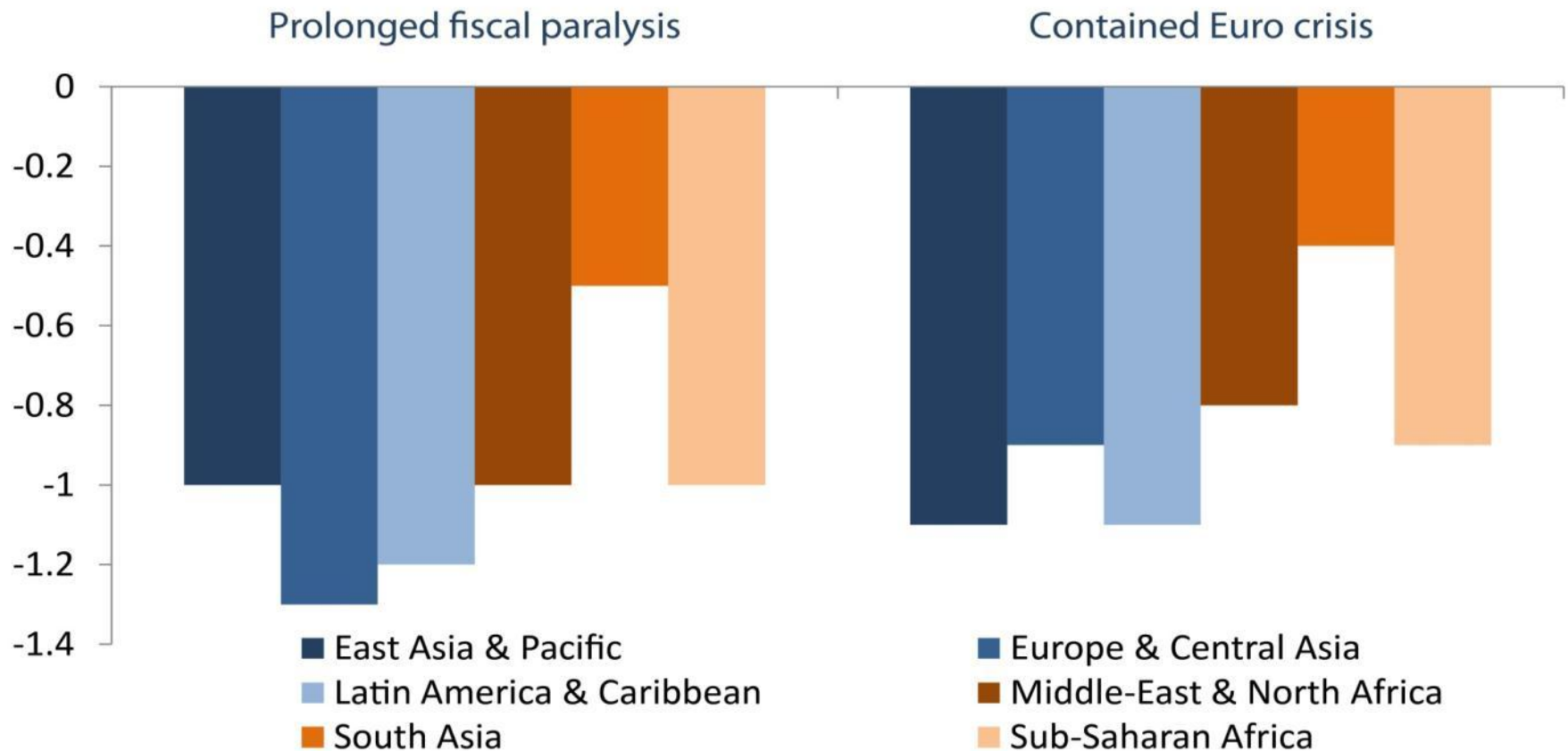
2012 Worldwide Economic Uncertainty



-  Arab Spring
-  Occupy Movement
-  BRIC Economic Development
-  EuroZone Debt Crisis
-  Russian Elections
-  Fiscal Cliff

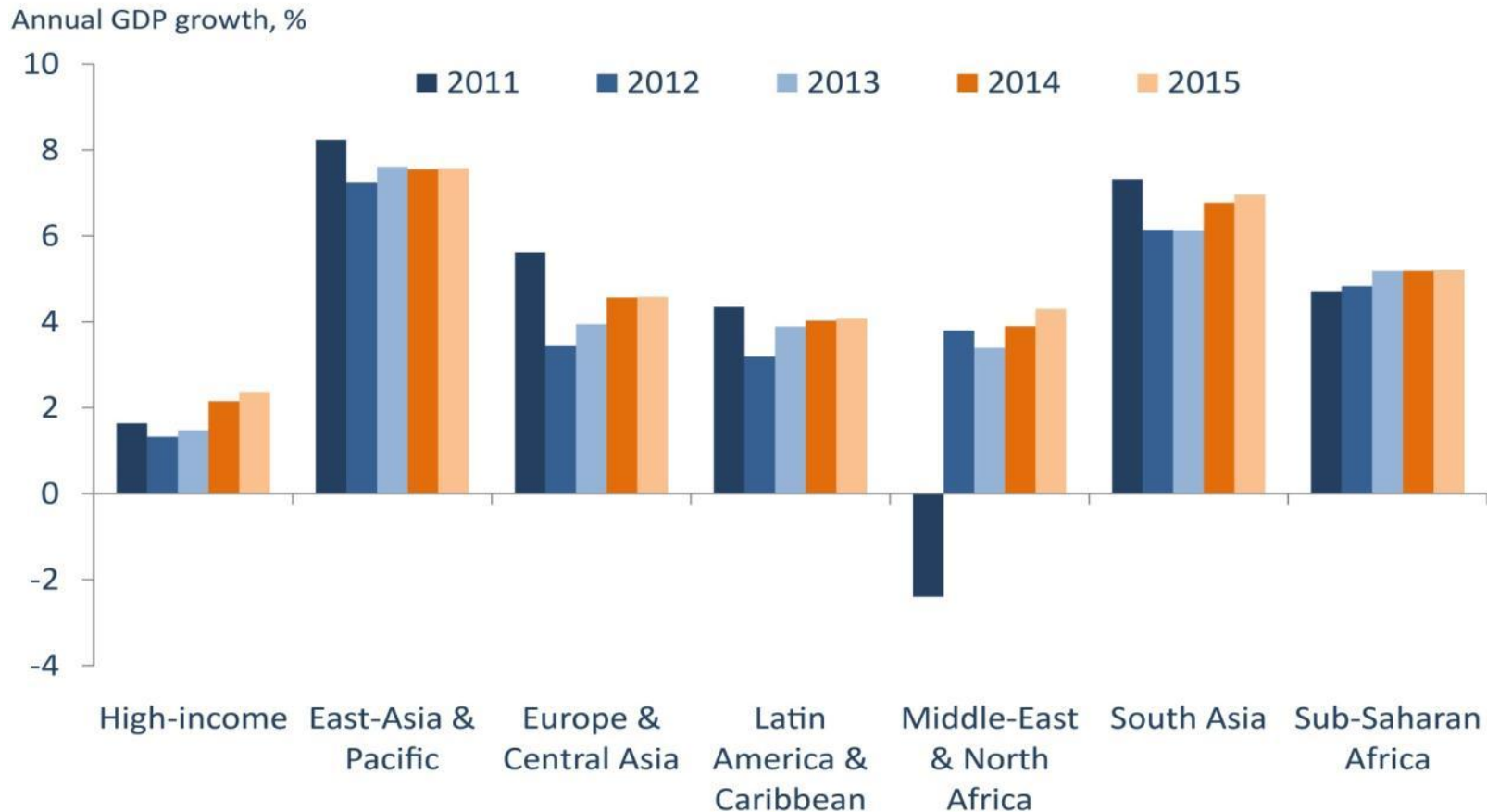
Major Risks to the Global Economy are Similar to 2012

Change in level of real GDP from baseline, percent



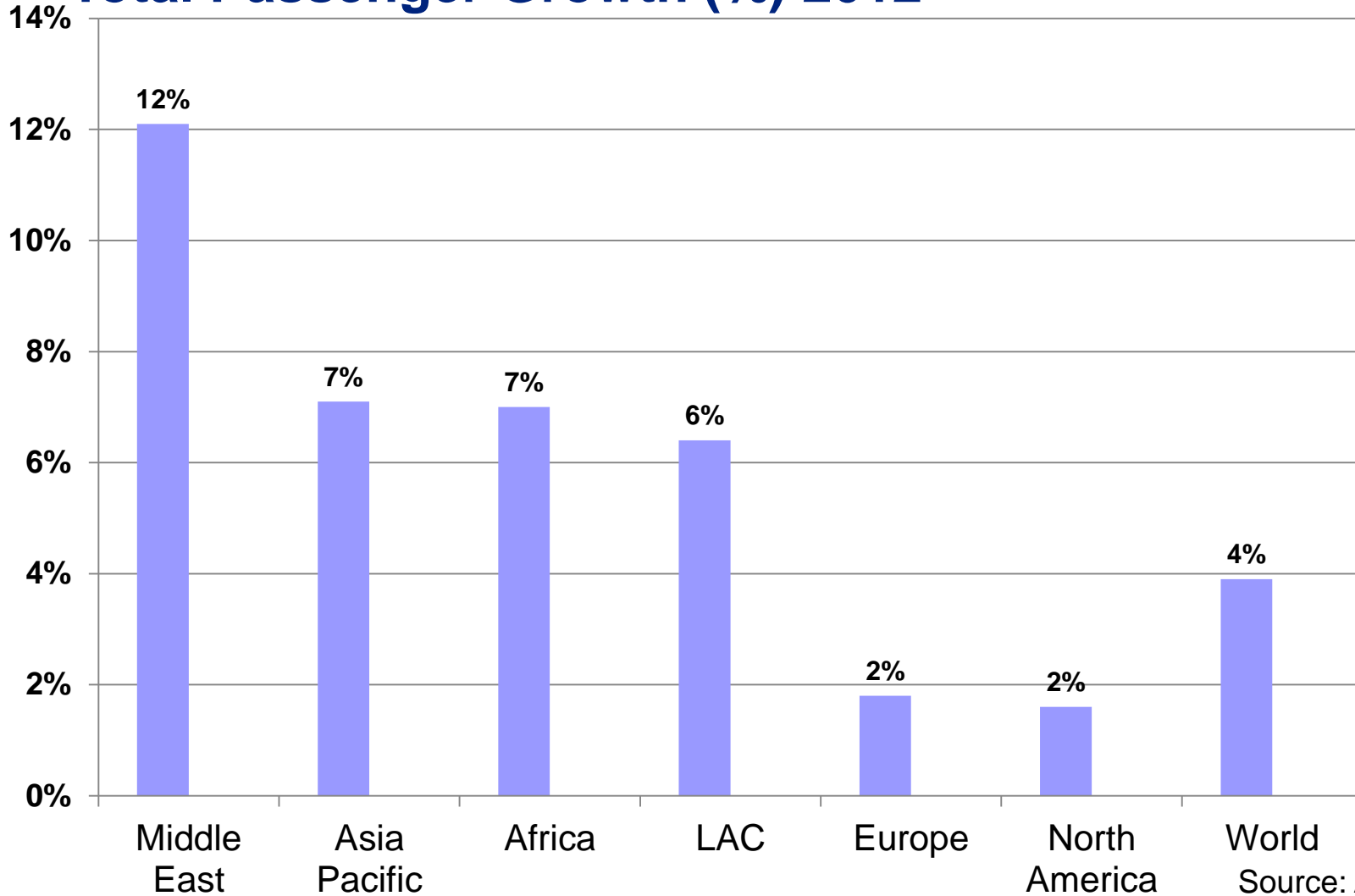
Source: World Bank, Global Economic Prospects 2013A.

Modest Increase in Regional Growth Through 2015



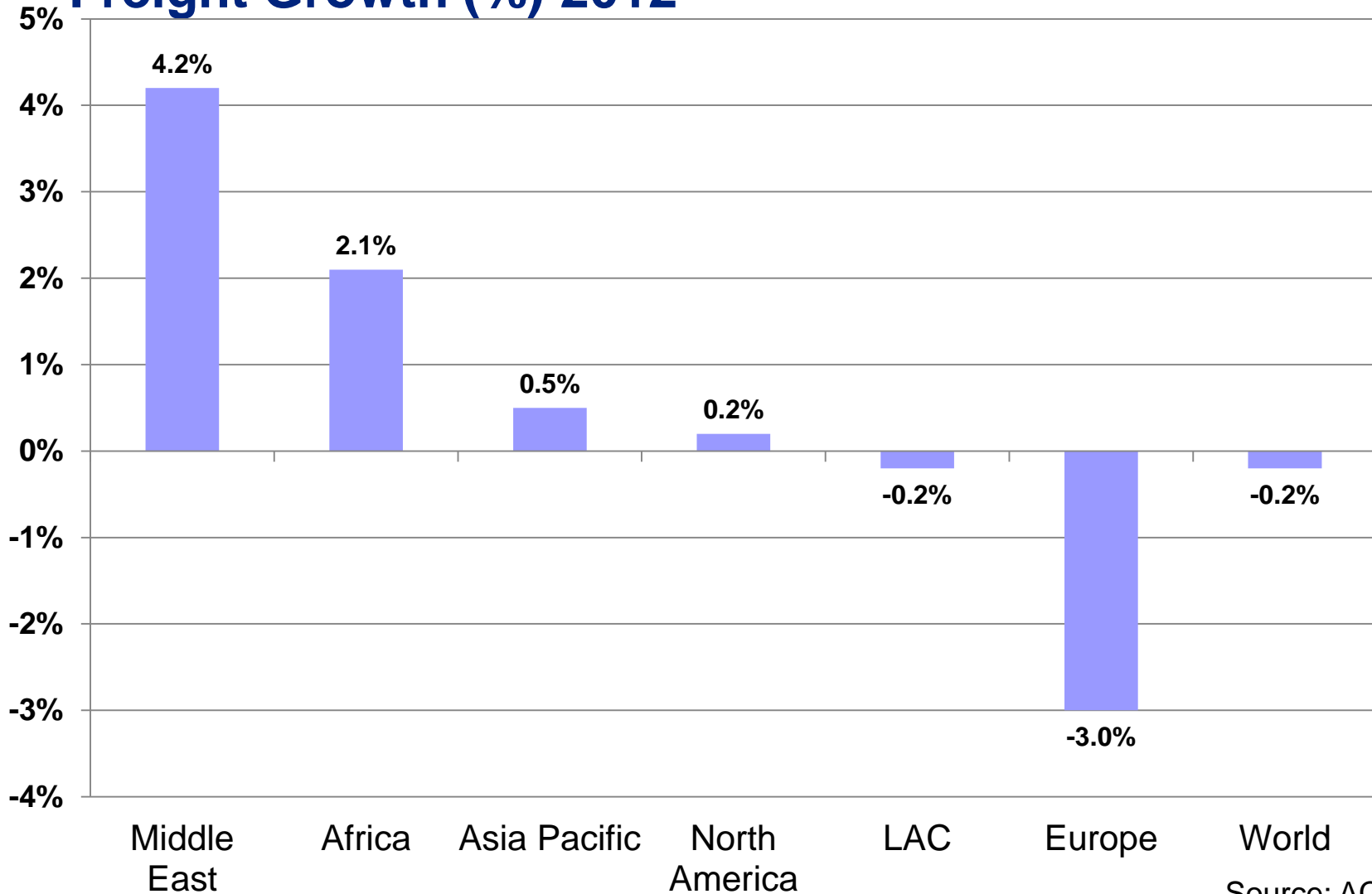
Source: World Bank, Global Economic Prospects 2013A.

Total Passenger Growth (%) 2012

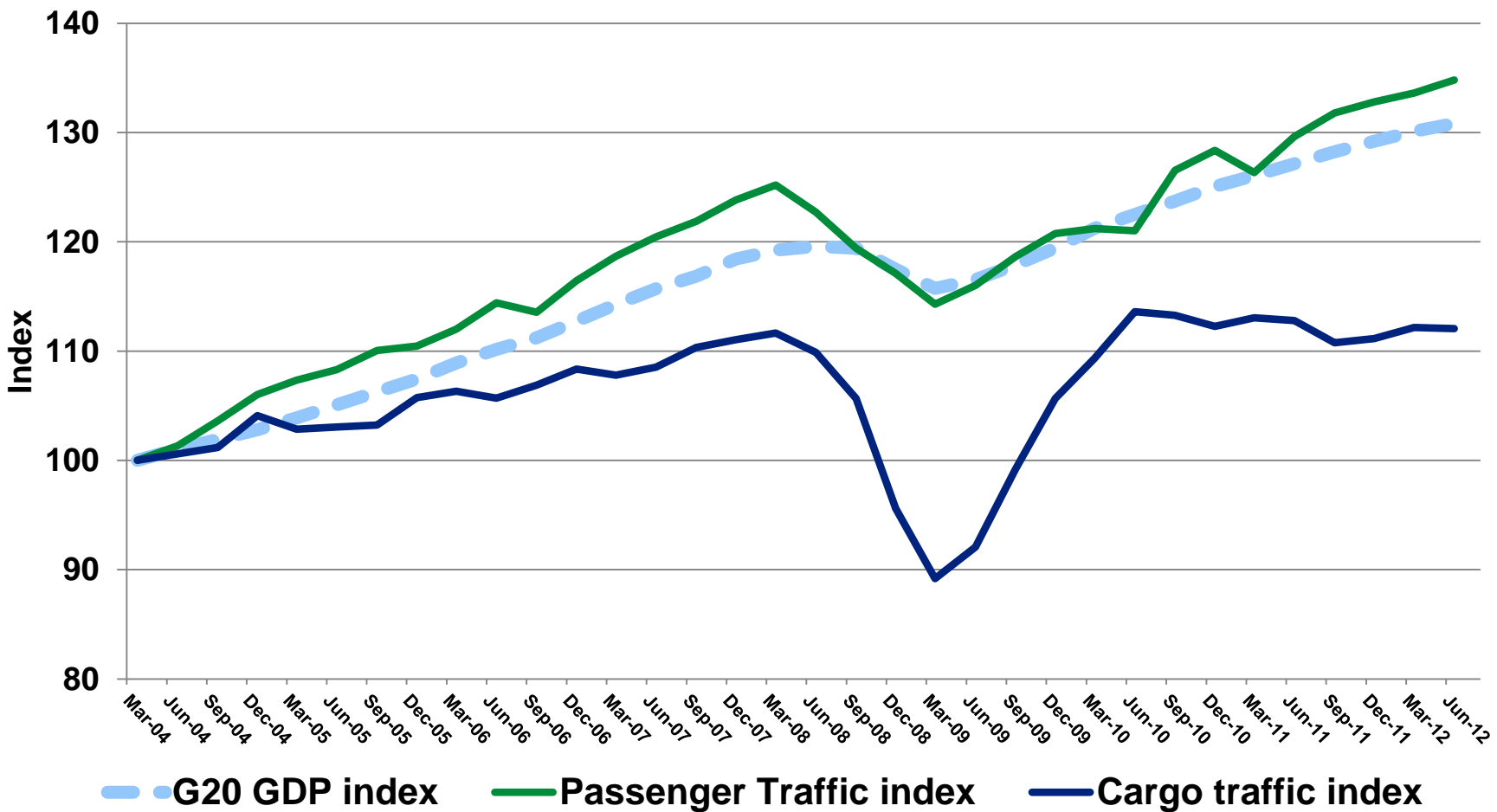


Source: ACI

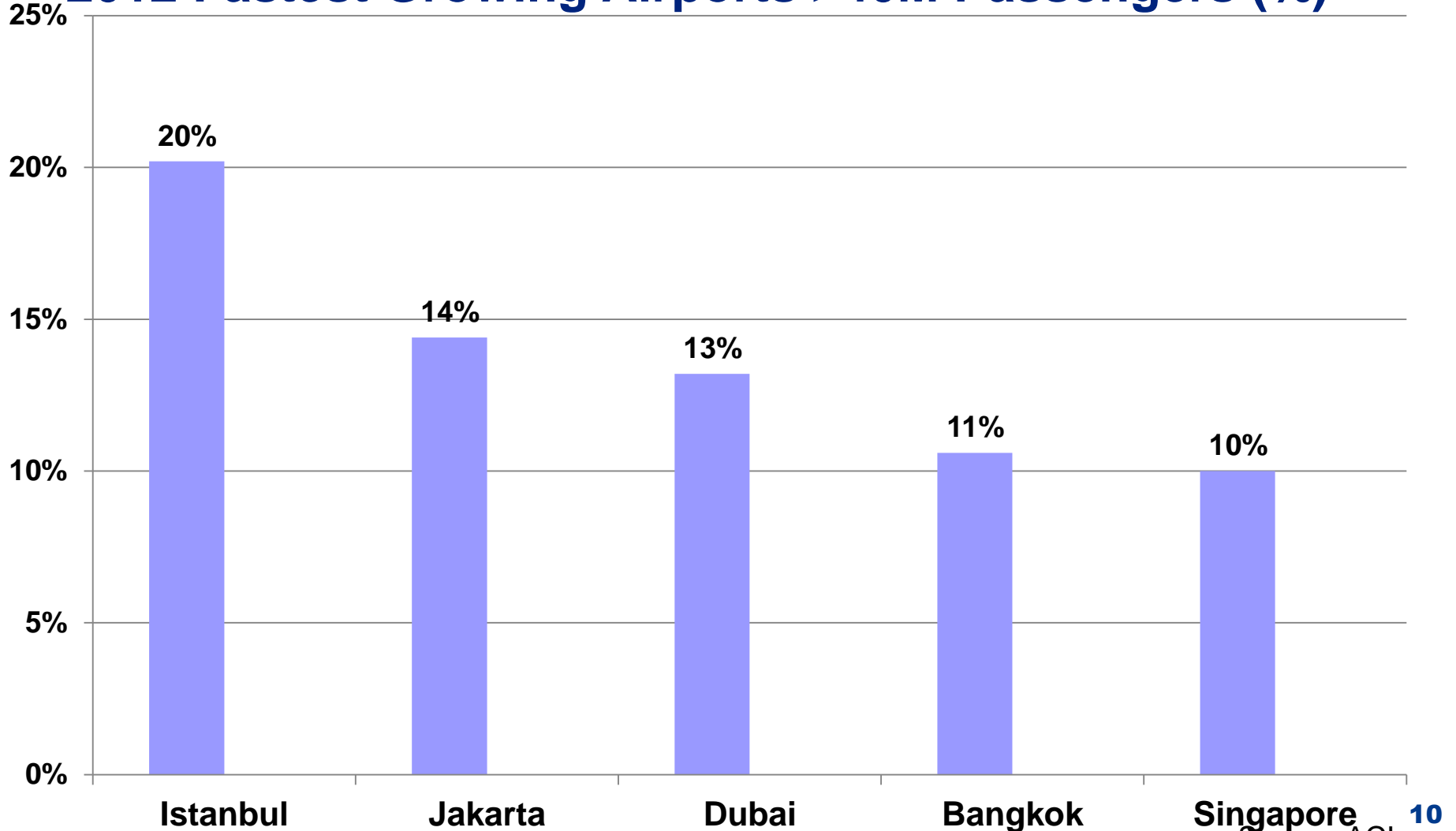
Freight Growth (%) 2012



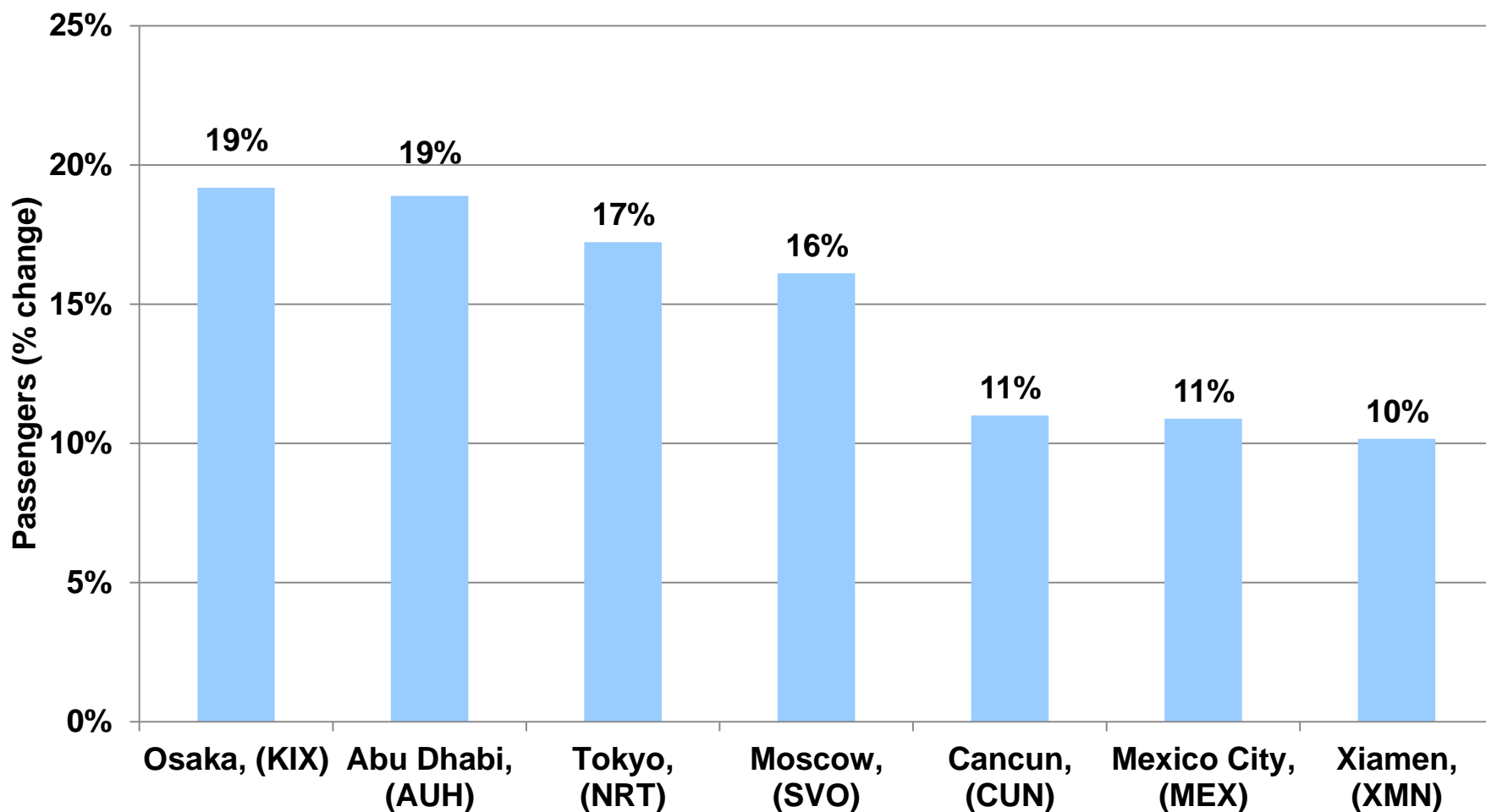
Passenger and Cargo Evolution 2004-2012



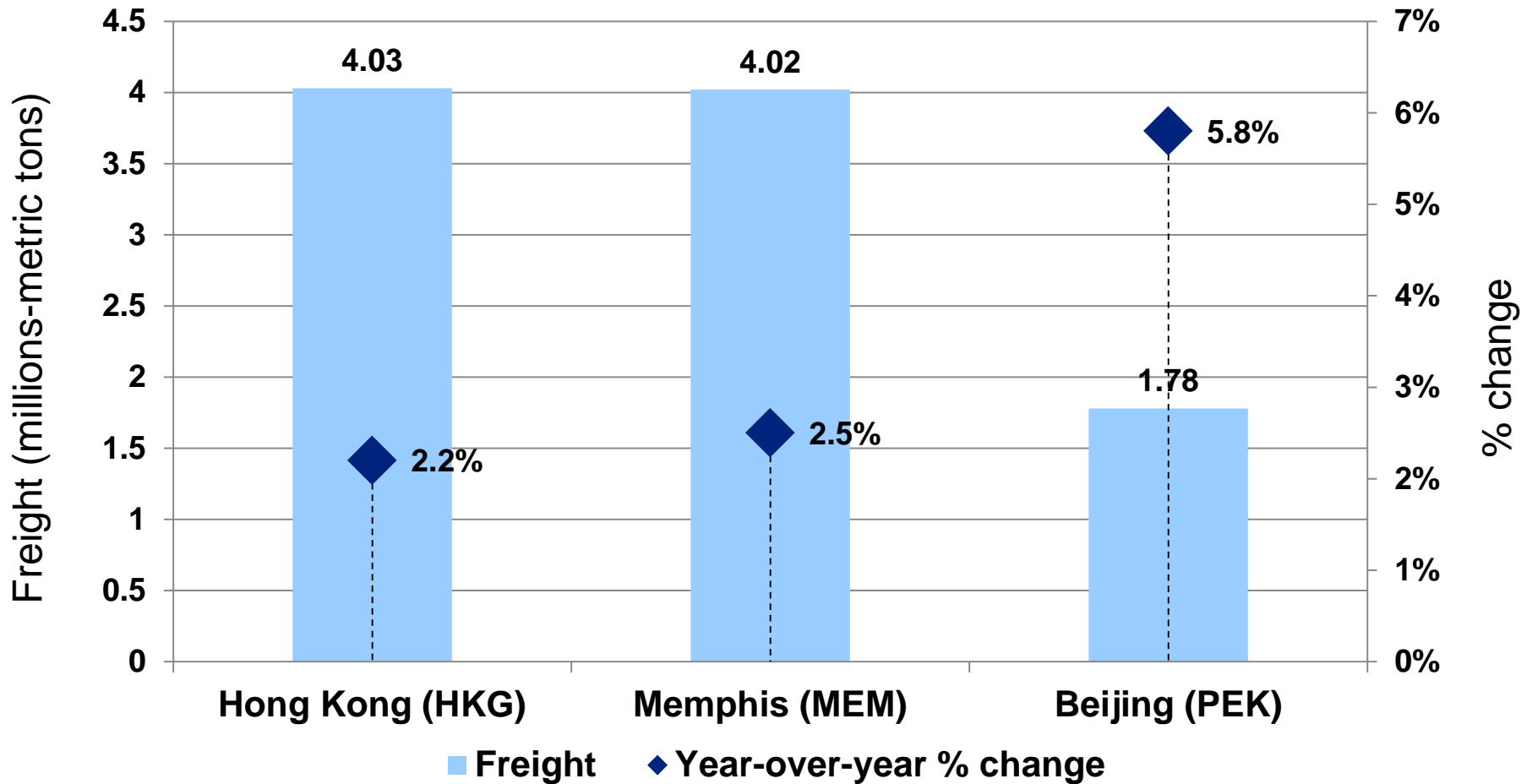
2012 Fastest Growing Airports >40M Passengers (%)



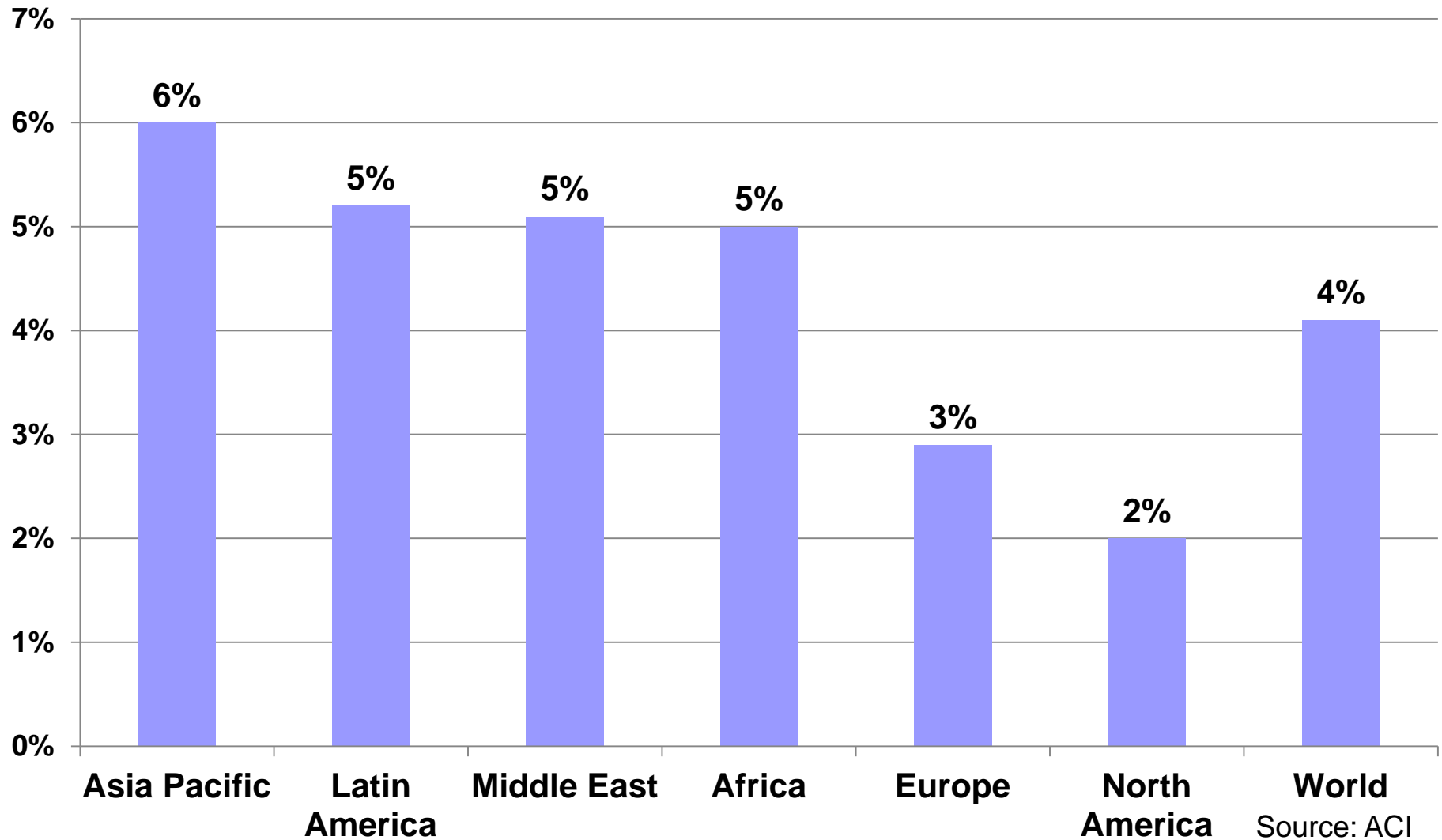
% Growth in Passenger Traffic 2012/2011



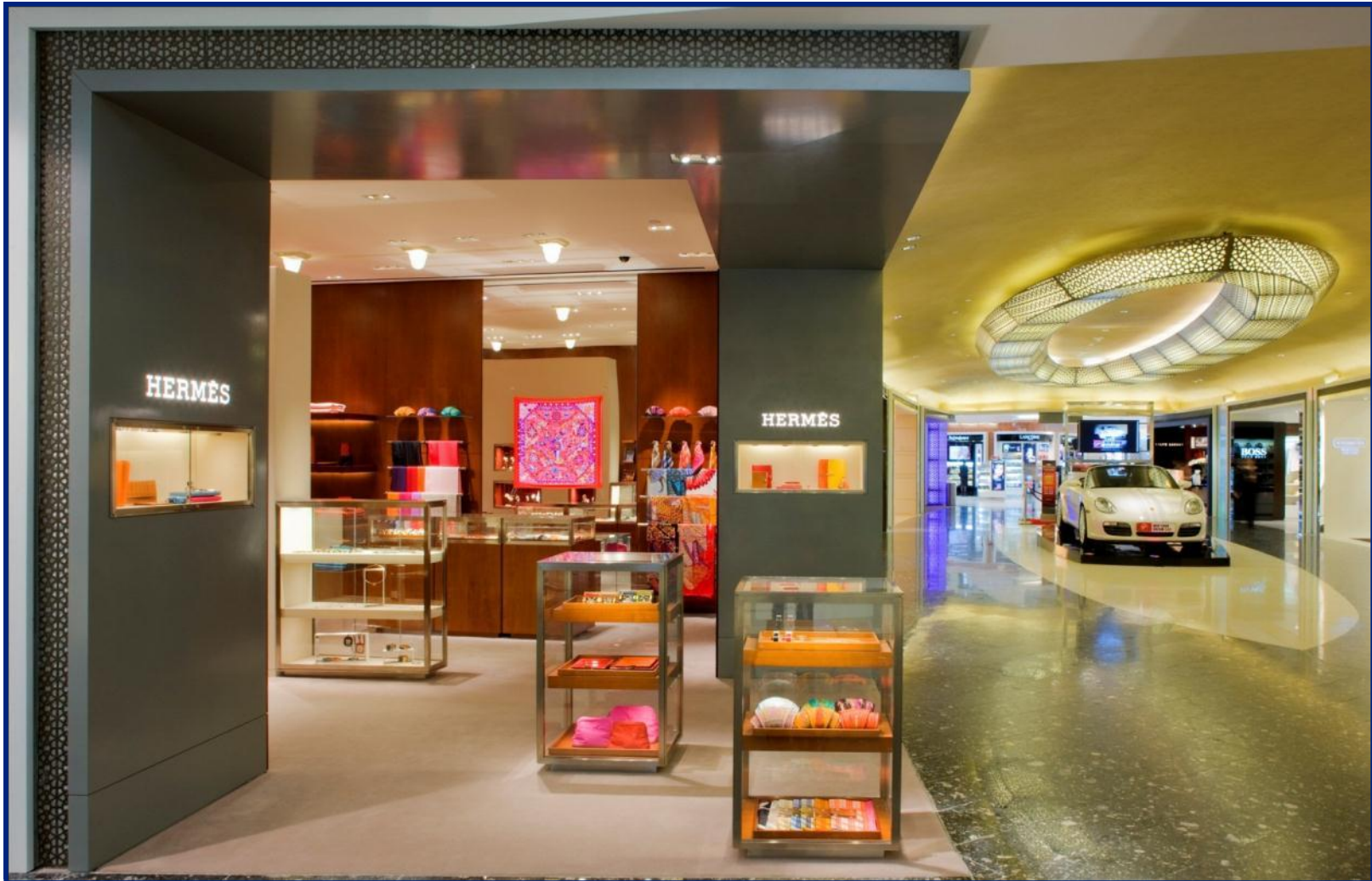
2012 Growth Rates for Largest Freight Airports



Long-Term Growth to 2031 (%)



Commercial Revenues Fund Capital Investment

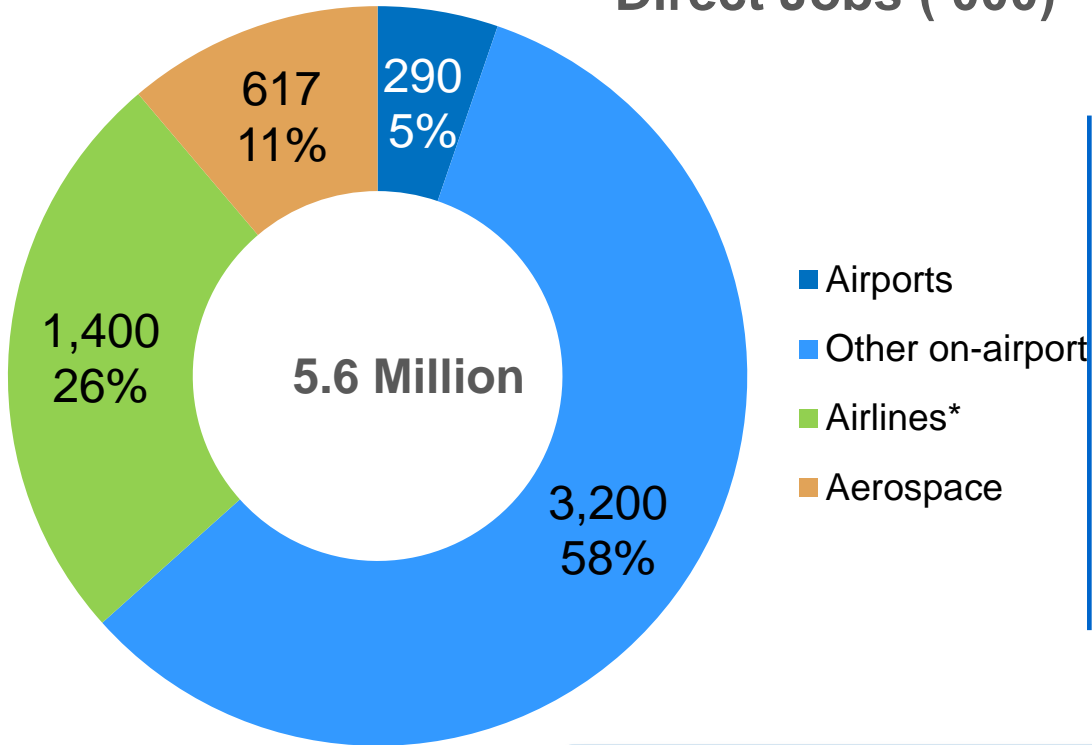


ACI Works with ICAO and Airport Economic Regulators



Air Transport Industry Jobs (2010)

Direct Jobs ('000)



Indirect + Induced
9.1 m

Catalytic (travel & tourism)
6 m

Total: 20.7 million

**Airport-related: 3.5 million*
(63% of total)**

* Airline jobs include handling agents and check-in staff

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