

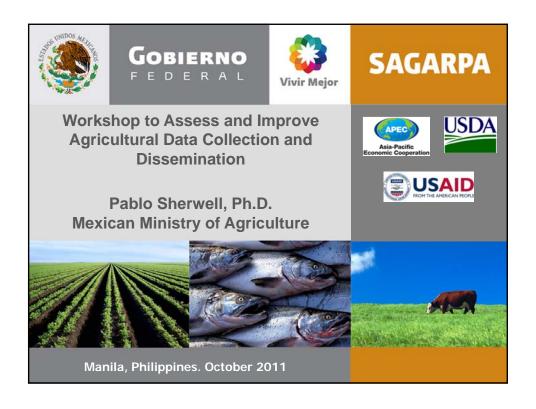
2011/ATCWG/WKSP/009

What Works and Does Not Work - Mexico

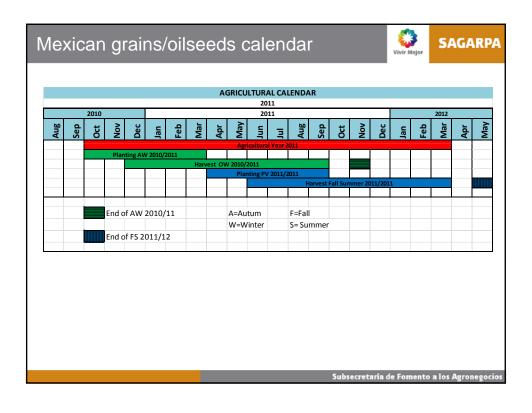
Submitted by: Mexico

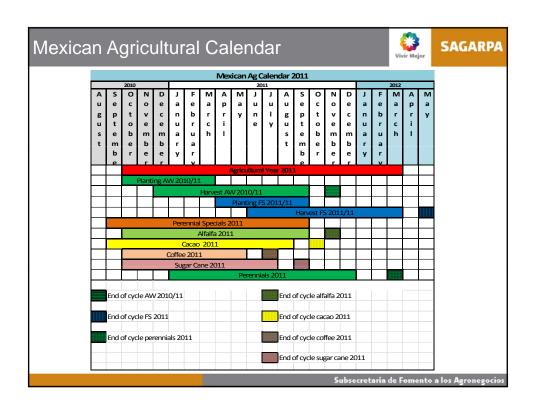


Workshop to Assess and Improve Agricultural Data Collection and Dissemination by APEC Member Economies Manila, Philippines 27-28 October 2011









Brief introduction



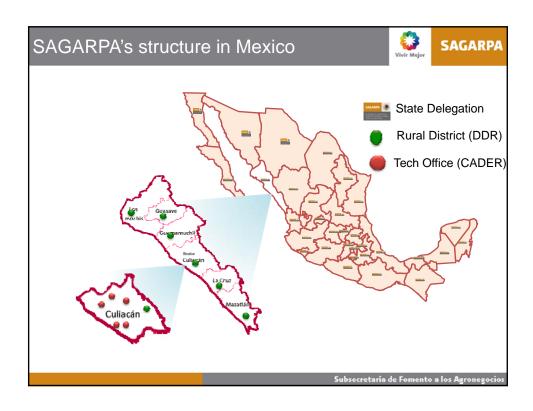
SAGARPA

SAGARPA is the Ministry of Agriculture, Livestock, Rural Development, Fisheries and Food.

SIAP is the Agrifood and Fishery Information Service. It is a decentralized entity of SAGARPA responsible for collecting and publishing the agrifood data for Mexico.

The structure of SAGARPA in Mexico is critical for determining how data are collected by SIAP.

- SAGARPA has a representative office in each of the 32 Mexican states. These
 offices are called State Delegation.
- 2. Each state is divided into rural districts (**DDR**). There are 191 DDR around Mexico. There is an office in each DDR that reports to the State Delegation.
- 3. Each DDR has at least one technical office called **CADER**. There are 712 CADERs in Mexico.
- 4. The number of **DDRs** and **CADERs** varies depending on the size of the state and its production intensity.



The data collection process



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The process:

- 1. Each CADER goes to the field, collects information about areas planted, harvested, production, etc.
- 2. Then CADERs send information to their respective DDR who verifies the information.
- 3. Then each DDR sends the information to their State Delegation.
- 4. Each Delegation sends the information to SIAP, who verifies it.
- 5. SIAP publishes monthly and annual data.



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Agricultural reports



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Monthly reports include:

- Products that represent 80% of the total value
- By cycle: Autumn-Winter, Fall-Summer and Perennials
- Covers: By State; Type: irrigated non irrigated
- Variables: Planted, Harvested, Production, Damage/Loss, Yields

Annual reports (in addition to monthly reports)

- More than 500 products
- By County and DDR
- Prices and production value

There are neither consumption data nor forecasts for any variable.

Livestock reports



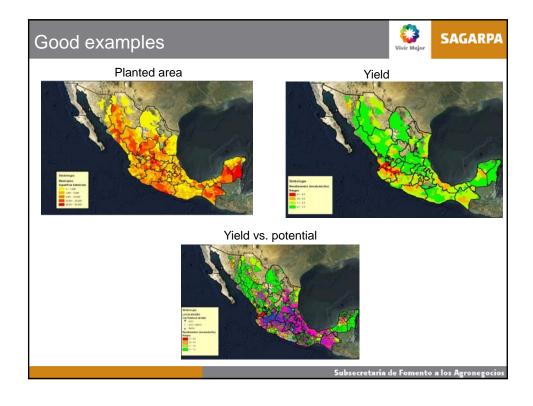
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1.- Monthly reports include:

- By state
- Meat production (poultry, beef, pork, lamb)
- Milk production, eggs, honey
- There is a production forecast

2.- Annual report (in addition to monthly reports)

- By County and DDR
- Prices and production value
- Livestock inventory has a one-year lag
- ❖ There is no herd structure
- There are no data on consumption



Not so good....



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From an economist point of view.....

Price = f(Supply, Demand)

Supply = Begging stocks + production + imports

Demand = Exports + Consumption + final stocks

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Challenges



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- Labor and expertise in human capital
- Data on fisheries
- Stocks
- Consumption (i.e. marketed by type and auto-consumption)
- Livestock herd
- Technical committee to review statistics
- Costs
- Monthly prices along the supply chain